

# LEGISLATIVE APPROPRIATIONS REQUEST

For Fiscal Years 2022 and 2023

Submitted to the  
Governor's Office of Budget, Planning and Policy  
and the Legislative Budget Board  
by the

## STATE PRESERVATION BOARD

The Honorable GREG ABBOTT, *Governor, Chairman*  
The Honorable DAN PATRICK, *Lt. Governor, Co-Vice Chairman*  
The Honorable DENNIS BONNEN, *Speaker of the House, Co-Vice Chairman*  
The Honorable BRYAN HUGHES, *Texas Senate*  
The Honorable CHARLIE GEREN, *Texas House of Representatives*  
ALETHEA SWANN BUGG, *Citizen Member*  
RODERICK WELSH, *Executive Director*

September 25, 2020

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STATE PRESERVATION BOARD

September 25, 2020

**STATE PRESERVATION BOARD**  
**Legislative Appropriations Request**  
**for Fiscal Years 2022 and 2023**

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<u><b>BOARD MEMBER</b></u>	<u><b>TERM</b></u>	<u><b>HOMETOWN</b></u>
The Honorable Greg Abbott Governor, State of Texas Chairman	01/15 -	Austin
The Honorable Dan Patrick Lt. Governor, State of Texas Co-Vice Chairman	01/15 -	Houston
The Honorable Dennis Bonnen Speaker, House of Representatives Co-Vice Chairman	01/19 -	Angleton
The Honorable Bryan Hughes Texas State Senate	01/19 - 01/21	Mineola
The Honorable Charlie Geren Texas House of Representatives	01/20 -	Fort Worth
Alethea Swann Bugg Citizen Member	03/18 - 02/21	San Antonio

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**Summary of State Preservation Board Functions:**

The State Preservation Board is mandated by Texas Government Code, Chapter 443 to restore, preserve, and maintain the State Capitol, the 1857 General Land Office Building, other designated buildings, their contents, and their grounds, and to preserve and maintain the Governor's Mansion; by Texas Government Code, Chapter 445 to manage and operate the Bullock Texas State History Museum; and, by Texas Government Code, Chapter 2165.256 to manage and operate the Texas State Cemetery. In summary, the State Preservation Board is responsible for the following:

- Providing maintenance, housekeeping and grounds keeping services at the Capitol, Capitol Extension, Capitol Visitors Center, Capitol Visitors Parking Garage, Texas State Cemetery and the Bullock Texas State History Museum;
- Operating the Bullock Texas State History Museum, including IMAX Theater, Museum Gift Shop, Museum Café, and online and onsite educational programming
- Preserving and maintaining the Governor's Mansion and grounds;
- Managing and operating the Texas State Cemetery;
- Approving and managing all changes involving construction, restoration and repairs in the Capitol, Capitol Extension, General Land Office building, Texas State Cemetery, Texas State History Museum and on their grounds;
- Providing educational and curatorial services for the Capitol;

- Caring for the Capitol Historic Artifact Collection, which includes Capitol furniture, art and other decorative works;
- Operating an education and tourism center at the Capitol Visitors Center;
- Providing interpretation and guided tours of the Capitol, Capitol Visitors Center, Governor's Mansion and State Cemetery;
- Scheduling and managing public events and exhibits at the Capitol;
- Scheduling and managing the Legislative Conference Center, Historic Court Rooms, and Capitol Extension Auditoriums for Capitol occupants;
- Operating the Capitol Gift Shops;
- Managing the Capitol Extension Cafeteria;
- Operating the Capitol Visitors Parking Garage;
- Operating and maintaining the Capitol Complex parking meters.

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#### Significant Changes in Policy:

No legislation was passed during the 86th Legislative Session that significantly impacted the State Preservation Board's policies.

#### Significant Changes in Provision of Service:

The agency's redesigned website provides information to the public about the agency. Much of this information is also provided in Spanish. It includes information on the history of the buildings, the Capitol Visitors Center, public and virtual tours of the Capitol as well as maps, floor plans, and photographs of the buildings and selected historic artifacts. Also included on the agency website is information on agency employment, vendor bid opportunities and other information about the agency and the services it provides, with a search engine feature to facilitate access to information. The agency maintains separate websites for the Capitol Gift Shops, the Capitol Visitors Center, the State Cemetery and the State History Museum. The Gift Shop websites include a new e-commerce feature which allows the public to view and purchase items from the agency's gift shops. The State History Museum website consists of thousands of pages with artifacts, history timelines, links to online educational videos, event calendars, ticket and member purchases, and general Museum information.

Capitol Renewal Program: In addition to the day-to-day work conducted by elected officials and their staffs, the Capitol, the Capitol Extension and the Capitol Visitors Center continue to welcome more than one million visitors each year. This high volume of traffic results in considerable wear and tear on the structures, mechanical equipment and grounds.

The agency continues to make steady progress on the State Capitol's largest and most comprehensive rehabilitation, preservation and deferred maintenance initiative since the Capitol restoration was completed in 1993. When the renewal project was begun in FY 2016, standard building maintenance schedules indicated that almost all mechanical equipment was at or near the end of its useful life and should be replaced or overhauled. Materials such as carpet and paint were in disrepair and long overdue for replacement and refurbishing.

Since FY 2016, the agency has been appropriated \$19.7 million toward this massive renewal project. Major projects completed or underway to date include:

- Repair and restoration of 800 windows in the historic Capitol building
- Replacement of carpet, life safety equipment, sump pumps, and electrical equipment
- Capitol and Extension elevator system modernization and upgrades
- HVAC automation systems for Capitol and Extension

The agency requested \$9.4 million for the 2020-21 biennium to continue this comprehensive renewal program; however, no funding was approved.



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Texas State Cemetery: H. B. 2206, passed by the 84th Legislature, transferred management and oversight of the Texas State Cemetery to the State Preservation Board in September 2016. At the direction of the agency's Board, a comprehensive long-term master plan for rehabilitation of the Texas State Cemetery was commissioned through the State's RFP process. To begin the implementation of the State Cemetery Master Plan, \$5.6 million was appropriated by the 86th Legislature to undertake Phase I of the three-phase plan with the total cost estimated at \$12 million as of this date.

Bullock Texas State History Museum: In December 2013, the Museum received accreditation from the American Alliance of Museums. It represents the highest level of achievement for a museum and establishes the Bullock as one of a small number of state history museums that have achieved this designation. It will be up for review and potential renewal in 2023.

The Museum's 2011 strategic plan, updated in 2018, positioned the Bullock Museum as the leading history museum in the state and one of the best in the country. To address one of the plan's primary goals, the Museum expanded educational outreach and impact through its web presence through launching the Texas History Education Program in FY 2014 with a significant appropriation from the State. The new website went live in FY 2015 and its design and content have subsequently won prestigious awards from the American Alliance of Museums and the Texas Association of Museums. The original state funding for this project will be depleted in FY 2021, jeopardizing the Museum's ability to continue its digital outreach. The Museum's programming now reaches every corner of the state and users throughout the world, with between 750,000 and 1 million new website

users annually. The project also supported the growth of the Museum's distance learning programming, which reached 18,000 students in their classrooms and homes in FY 2019 and FY 2020, students who were otherwise unable to visit in person.

This LAR contains a request for \$777,000 and 5.9 FTEs to continue the Museum's educational outreach via the Texas History Education Program web site through FY 2023.

The first floor renovated gallery space with the restored 17th century shipwreck, *La Belle*, raised by the Texas Historical Commission in the 1990s opened in December 2018. The expanded exhibition, titled *Becoming Texas*, dramatically displays the ship and cargo and represents one of the most exciting and historically significant archeological discoveries in North America. It continues to be a draw for visitors and educators.

The installation of a laser projector and surround-sound system during the renovation of the Museum's IMAX Theater and concession area was completed in 2017. These theater enhancements enabled the Museum to continue offering new release films. Rising royalties payable to studios, fewer new releases and financial losses due to the Museum's pandemic closure have resulted in the Museum receiving more than 50% less revenue on IMAX ticket sales. This trend is currently projected to last through 2023.

Because the Museum depends on earned income to cover more than 70% of its annual operating expenses, there has been a continued focus on growing revenues while strategically managing expenses. The Museum has made considerable progress on both of these fronts, but there continue to be challenges. The multi-year Texas Mall construction project adjacent to the Museum has hindered access to the Museum since FY 2017, resulting in

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an 11% decrease in operating revenues from previous years. Additional general revenue to supplement the Museum's operating revenues was requested but not approved in the last two legislative sessions. Consequently, the Museum has depleted its \$2 million emergency trust fund and borrowed \$1.4 million from the State Cemetery Master Plan Phase I to cover operating expenses in FY 2020 and FY 2021.

To further exacerbate the loss of revenues, the onset of COVID-19 forced the Museum to close its doors in mid-March 2020, and it remained closed through the end of the 2020 fiscal year. Ongoing construction and COVID-19 have resulted in an estimated \$2.7 million loss in operating revenue for FY 2020. An additional loss of \$2.4 million in FY 2021 is projected. Operating expenses for FY2021 have been significantly reduced including cancellation of planned exhibitions, reductions in educational programs, and leaving staff positions unfilled.

**Significant Externalities:**

Facilities Maintenance: As mentioned above, the most significant externality affecting the agency is the aging of the facilities under our care. It has now been more than 25 years since the State Capitol was restored and the Capitol Extension completed. The historic General Land Office which serves as the Capitol Visitors Center on the Capitol grounds is in need of major repairs to the roof, ceilings and exterior. These important structures are showing the wear of constant use by those who work in these buildings and the visiting public which exceeds one million people each year. As the equipment in these buildings ages, its ability to perform effectively and efficiently continues to diminish. The agency must contend with replacing infrastructure within the buildings or undertaking significant repair projects.

The Bullock Texas History Museum will be 20 years old in April 2021, having welcomed over 9.3 million visitors as of March 2020. (The Museum was closed from March 17, 2020 through September 9, 2020 due to the pandemic.) Like the Capitol and Extension, its infrastructure is starting to show the signs of use and age, requiring additional funds to be spent to ensure the Museum can operate at full capacity. Since the Museum depends primarily on earned revenues to cover its operating expenses, any shutdown of the facilities due to infrastructure issues will result in a loss of irreplaceable revenue. The state invested \$80 million to build the Museum, and additional funds will be required to properly maintain and care for the building and protect the state's investment. Bonds issued to construct the Museum were retired in 2020.

Texas Mall Construction Project: Construction of state office buildings and parking garages, which began in 2017, is directly across Congress Avenue from the Museum. The construction has hindered access to the Museum by the closure of Congress Avenue and construction routes on Colorado and 18th Street, which negatively impact visitor access. This affects the ability to generate revenue from primary sources including admissions to exhibits and theaters, parking, facilities rentals, concessions and gift shop sales. In anticipation of the estimated revenue shortfalls due to this ongoing construction, the agency requested additional funding in the prior two legislative sessions to offset the lost revenues. These requests were not funded. As a result, the Museum was forced to deplete its \$2 million emergency trust fund during FY 2019 and FY 2020 and borrow \$1.4 million from the Texas State Cemetery Master Plan to meet its mission.

COVID-19: The Museum closed completely in mid-March 2020 due to COVID-19, further contributing to its financial instability. The Museum

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reopened in early September 2020 with estimated revenue losses of \$2.7 million for FY 2020. That represents a 50% loss in attendance and a 57% loss in revenue compared to FY 2019. In addition, the Museum spent nearly \$20,000 to ensure new protocols and safety measures to help slow the spread of COVID-19 when it reopened to the public in September 2020. Those costs will continue to add up through FY 2021.

Economy: The strength of the economy has a direct impact on many aspects of the agency, especially retail revenues. The agency's Capitol and Museum retail stores are being required to reassess sales and marketing paradigms in order to remain productive and profitable. A new retail strategy has been implemented with a focus on product development, product selection, and aggressive marketing and ecommerce initiatives through the stores' websites.

With the onset of COVID-19 in March 2020 the Capitol Gift Shops are anticipating \$966,000 in lost revenue for FY 2020 with another loss of \$910,000 in FY 2021. Revenues related to our Capitol enterprises, including Capitol Complex parking meters, Capitol Grill commissions, press space leases, and Capitol Events were down \$600,000 compared to the last non-session year. FY 2021 session year revenues will be dependent on to what extent activities at the Capitol resume to normal levels.

As the number of cultural venues increases in the immediate area that includes the Capitol Complex, downtown Austin, and the University of Texas, visitors to this area have a greater number of choices when selecting a cultural venue to visit. This has specifically impacted the many school groups who visit the agency's sites in the fall and spring semesters. Many groups are taking advantage of the multiple opportunities this area has to

offer, such as the Capitol, Capitol Visitors Center, Bullock Texas State History Museum, the LBJ Library and Blanton Museum of Art. Fuel costs and tighter school budgets have resulted in fewer field trips; therefore, groups are taking in multiple attractions during one trip and limiting the amount of time available for each venue.

The agency will continue to focus on historic preservation and maintenance, curation of the historic collection, educational programming for Capitol visitors and Texas school children, improved visitor services, and the daily direct management of the buildings, their contents and their grounds. Successful operation of the Bullock Texas State History Museum will require facilities infrastructure investment for the 20 year old building, and new and expanded digital programming to retain and build audiences.

**Purpose of New Funding Requested:**

Capital Renewal Program: The FY 2022-23 LAR requests an additional \$33.6 million to continue renewal efforts to maintain and restore the Capitol, the Capitol Extension, the Capitol Visitors Center and their grounds to the standards expected by the people of Texas. Major items in the current request include replacement of the historic roof on the State Capitol, waterproofing for the Capitol and Extension roofs and tunnels, waterproofing for Senate and House Chamber ceilings, and extensive repairs to the Capitol Visitors Center's roof, ceilings, exterior brick and windows. Staying on track with the long-term renewal timeline greatly reduces the possibility of major system failures which are more costly and create accessibility and functionality issues for occupants and visitors to these buildings.

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Bullock Texas State History Museum: The agency is requesting 15.4 FTEs and an additional \$2.5 million and for FY 2022-23 operating expenses for the Museum. This funding request is included in the baseline and is within the GR limit established by the LBB and GOBPP. The Bullock is unique in the museum world in that its initial and current business model requires it to generate more than 70% of the funds needed to operate and maintain the facility. It is a business model that does not work. Most museums depend on significant endowments to contribute a large and stable source of funding. Grants and donations to support the Bullock covered approximately 20% percent of the Museum's FY 2019 operating expenses, and contributions for FY 2021 are estimated to be lower by at least 30% from previous years.

Due to the pandemic, the Museum's revenue has decreased by 57%, with national projections estimating revenue streams will not return to FY 2019 operating levels before 2023. Current operating revenues are not sufficient to ensure the Museum remains open at a level worthy of the State's history museum. Revenue funds the ability for the Museum to have artifacts on view, staffing to welcome visitors, lead onsite and online educational programs for teachers and over 80,000 students a year, just to name a few services the Museum provides to the State. The additional \$1.4 million will provide a level of financial stability that is long overdue and will be critical to ensure the Museum can plan for success, instead of struggling.

In addition to funding for operating expenses, this LAR includes \$2.5 million for building repairs and renovation projects at the Museum. Major items include repairs, renovations and maintenance for the Museum's building systems, freight elevator, carpet, flooring, parking garage and classrooms, exterior cleaning and caulking, replacement of theater seats and carpet in

the Spirit Theater, and the finish out of the Austin Room and Mothers' Room. The parking garage, classrooms, theaters, and Austin Room all have the potential to generate higher revenue potential with needed repairs.

An appropriations transfer of \$1.4 million from the State Cemetery Master Plan Phase I capital project was approved in May 2020. Thirteen of the Museum's approximately 56 FTEs along with payroll and benefits expenses were moved to general revenue in June 2020 with the hope that the balance in the Museum's operating fund will cover payroll expenses for the remaining 43 FTEs as well as other basic operating expenses.

Texas State Cemetery Master Plan Phase I: Included in this LAR is \$1.4 million for the State Cemetery Master Plan. This funding will replace the amount transferred to the State History Museum strategy in 2020.

#### **Exempt Positions:**

The agency is not requesting any changes to the current exempt positions.

#### **Background Checks**

Pursuant to Texas Government Code Sec. 411.1145, the State Preservation Board is authorized to obtain criminal background record information on employees or applicants. The agency maintains that hiring qualified individuals contributes to the overall success of the agency and to workplace safety. Applicant background checks are an integral part of the selection process for the SPB. It allows the agency to protect public assets by reducing the likelihood of crime in the workplace. The SPB works diligently to temper the need to conduct criminal background checks with the need to protect an individual's privacy. SPB's policy, along with state and

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federal laws, recognize an individual's right to privacy and prohibits SPB staff and others from seeking, using, or disclosing personal information except within the scope of their assigned duties.

The SPB conducts criminal background checks on applicants recommended for hire for all positions. SPB also conducts background checks on its employees who are promoted or transferred to sensitive positions. The Human Resources Department uses the Department of Public Services database to conduct background checks. The criminal background check is reviewed by Staff Services and the hiring director is notified if the information obtained in the criminal background may potentially disqualify the applicant. All decisions to disqualify an applicant with a criminal history will be reviewed by the Senior Staff Services Officer to ensure compliance with Title VII of the Civil Rights Act during the pre-employment stage only after a recommendation to hire has been submitted to the Staff Services Office.

All materials and information obtained during the background check are destroyed by Staff Services once the final hiring decision has been made by the hiring manager. Information obtained through the criminal background process cannot be used as a basis for denying employment unless it is determined to be job-related or based on business necessity. The SPB reserves the right to evaluate each case based on its own merits.

**CAPPS:**

The agency went live with CAPPS Financials on September 1, 2018. The CAPPS HR/Payroll deployment is not on the Comptroller's current deployment schedule which runs through FY 2023; therefore, no additional  
8 CAPPS funding is requested for the FY 2022-23 biennium.

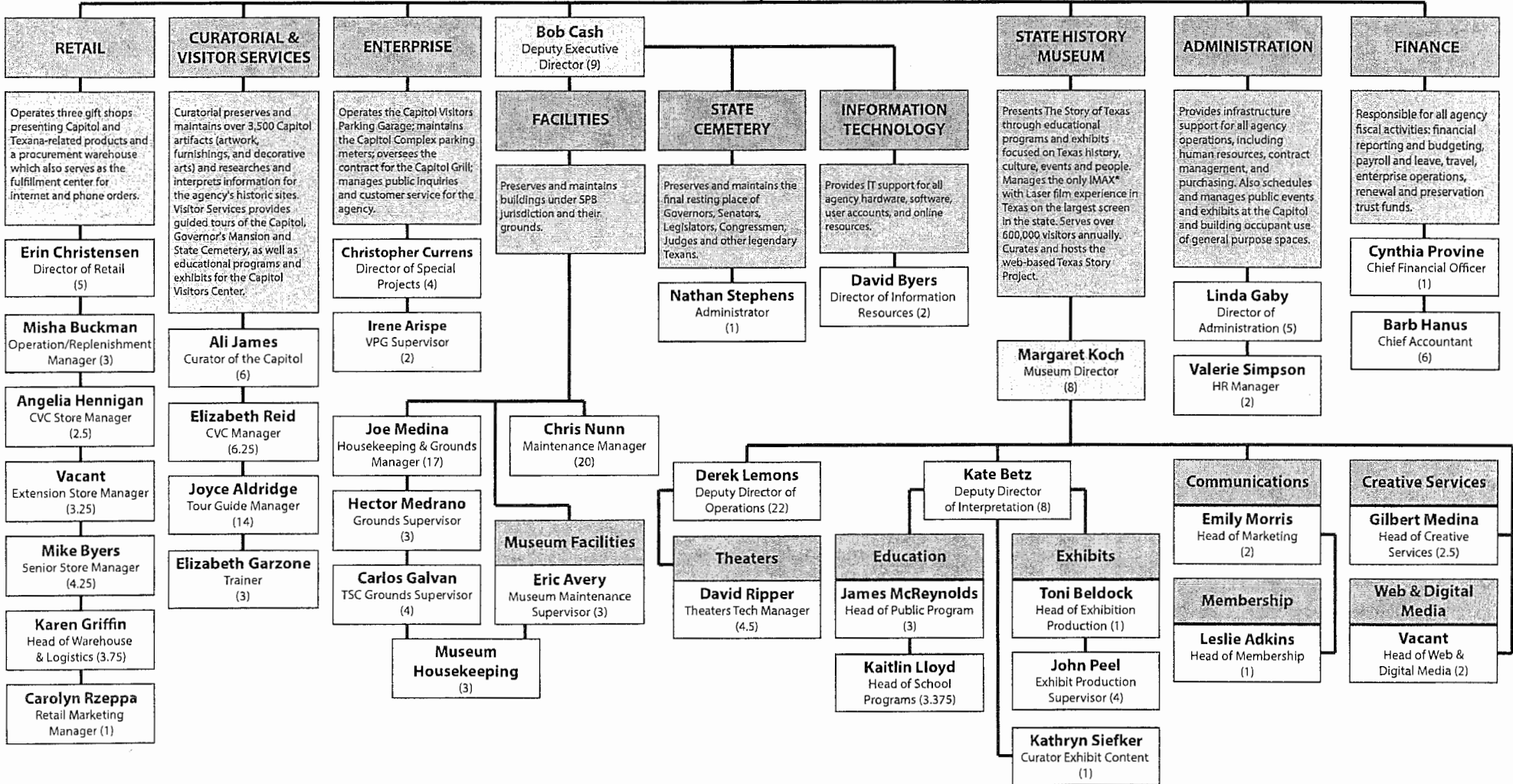
# State Preservation Board August 2020



**Dale Hernandez**  
Internal Auditor

The State Preservation Board preserves and maintains the Texas Capitol, the Capitol Extension, the 1857 General Land Office Building, other designated buildings, their contents and their grounds; preserves and maintains the Texas Governor's Mansion; and operates the Bullock Texas State History Museum and the Texas State Cemetery. We provide educational programs centered on Texas history, government and culture. These services benefit the citizens of Texas and its visitors.

**Rod Welsh**  
Executive Director  
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CERTIFICATE

Agency Name State Preservation Board (809)

This is to certify that the information contained in the agency Legislative Appropriation Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2020-21 GAA).

Chief Executive Officer or Presiding Judge

*Roderick Welsh*

Signature

Roderick Welsh

Printed Name

Executive Director

Title

9/25/2020

Date

Board or Commission Chair

Signature

Printed Name

Title

Date

Chief Financial Officer

*Cynthia Provine*

Signature

Cynthia Provine

Printed Name

Chief Financial Officer

Title

09/25/20

Date



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Budget Overview - Biennial Amounts  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board  
 Appropriation Years: 2022-23

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS	
	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2020-21	2022-23	2022-23	
<b>Goal: 1. Manage Capitol and Other Buildings/Grounds and Promote Texas History</b>												
1.1.1. Preserve Buildings And Contents	721,250	756,068					2,000	2,000	723,250	758,068		
1.1.2. Building Maintenance	14,605,950	9,124,642					103,227	36,000	14,709,177	9,160,642		33,605,0
1.1.3. State Cemetery	5,749,041	1,225,382							5,749,041	1,225,382		1,400,0
1.2.1. Manage Educational Program	1,639,380	1,618,272							1,639,380	1,618,272		
1.2.2. Manage State History Museum	4,352,178	3,507,426							4,352,178	3,507,426		2,465,0
1.3.1. Manage Enterprises	143,546	146,754							143,546	146,754		
<b>Total, Goal</b>	<b>27,211,345</b>	<b>16,378,544</b>					<b>105,227</b>	<b>38,000</b>	<b>27,316,572</b>	<b>16,416,544</b>		<b>37,470,00</b>
<b>Goal: 2. Indirect Administration</b>												
2.1.1. Indirect Administration	3,556,227	3,165,709							3,556,227	3,165,709		
<b>Total, Goal</b>	<b>3,556,227</b>	<b>3,165,709</b>							<b>3,556,227</b>	<b>3,165,709</b>		
<b>Total, Agency</b>	<b>30,767,572</b>	<b>19,544,253</b>					<b>105,227</b>	<b>38,000</b>	<b>30,872,799</b>	<b>19,582,253</b>		<b>37,470,00</b>
<b>Total FTEs</b>									<b>120.0</b>	<b>136.4</b>		<b>0</b>

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Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<u>1</u> Manage Capitol and Other Buildings/Grounds and Promote Texas History					
<u>1</u> <i>Preserve and Maintain Buildings and Grounds</i>					
1 PRESERVE BUILDINGS AND CONTENTS	346,974	360,064	363,186	380,712	377,356
2 BUILDING MAINTENANCE	4,675,051	8,403,664	6,305,513	4,535,881	4,624,761
3 STATE CEMETERY	369,338	1,095,823	4,653,218	622,691	602,691
<u>2</u> <i>Manage Education Programs and Manage History Museum</i>					
1 MANAGE EDUCATIONAL PROGRAM	874,192	813,262	826,118	809,816	808,456
2 MANAGE STATE HISTORY MUSEUM	5,144,058	2,654,847	1,697,331	1,753,713	1,753,713
<u>3</u> <i>Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation</i>					
1 MANAGE ENTERPRISES	72,291	71,111	72,435	73,377	73,377
TOTAL, GOAL      1	<b>\$11,481,904</b>	<b>\$13,398,771</b>	<b>\$13,917,801</b>	<b>\$8,176,190</b>	<b>\$8,240,354</b>

2 Indirect Administration

1 *Indirect Administration*

2.A. Summary of Base Request by Strategy

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<b>809 Preservation Board</b>					
Goal / Objective / STRATEGY	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b>1 INDIRECT ADMINISTRATION</b>	1,489,608	1,766,840	1,789,387	1,583,347	1,582,362
<b>TOTAL, GOAL 2</b>	<b>\$1,489,608</b>	<b>\$1,766,840</b>	<b>\$1,789,387</b>	<b>\$1,583,347</b>	<b>\$1,582,362</b>
<b>TOTAL, AGENCY STRATEGY REQUEST</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*</b>				<b>\$0</b>	<b>\$0</b>
<b>GRAND TOTAL, AGENCY REQUEST</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<u>METHOD OF FINANCING:</u>					
<b>General Revenue Funds:</b>					
1 General Revenue Fund	12,905,896	15,146,611	15,620,961	9,740,537	9,803,716
<b>SUBTOTAL</b>	<b>\$12,905,896</b>	<b>\$15,146,611</b>	<b>\$15,620,961</b>	<b>\$9,740,537</b>	<b>\$9,803,716</b>
<b>Other Funds:</b>					
666 Appropriated Receipts	57,760	15,000	82,227	15,000	15,000
777 Interagency Contracts	7,856	4,000	4,000	4,000	4,000
<b>SUBTOTAL</b>	<b>\$65,616</b>	<b>\$19,000</b>	<b>\$86,227</b>	<b>\$19,000</b>	<b>\$19,000</b>
<b>TOTAL, METHOD OF FINANCING</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>

\*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance  
 87th Regular Session, Agency Submission, Version 1  
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9/24/2020 2:42:54PM

Agency code: 809	Agency name: Preservation Board				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>GENERAL REVENUE</u></b>					
<u>1</u> General Revenue Fund					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2018-19 GAA)	\$11,088,394	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$14,273,920	\$7,525,253	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$9,740,537	\$9,803,716
<i>RIDER APPROPRIATION</i>					
Rider #4 - Unexpended Balances Between Fiscal Years (2018-19 GAA) - Strategy A.1.2. Building Maintenance	\$1,364	\$0	\$0	\$0	\$0
Rider #5 - Unexpended Balances Between Fiscal Years (2018-19 GAA) - Texas History Education Program	\$1,364,688	\$0	\$0	\$0	\$0

**2.B. Summary of Base Request by Method of Finance**

9/24/2020 2:42:54P

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **809** Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>GENERAL REVENUE</u></b>					
Rider #5 - Unexpended Balances Between Bienna (2020-21 GAA) - Texas History Education Program	\$(897,349)	\$897,349	\$0	\$0	\$0
Rider #5 - Unexpended Balances Between Fiscal Years (2020-21 GAA) - Texas History Education Program	\$0	\$(538,039)	\$538,039	\$0	\$0
Rider #6 -Unexpended Balances Between Fiscal Years (2018-19 GAA) - Capitol, CVC & TSHM Repair and Preservation Projects	\$5,800,020	\$0	\$0	\$0	\$0
Rider #6 - Unexpended Balances Between Bienna (2020-21 GAA) - Capitol, CVC & TSHM Repair and Preservation Projects	\$(4,605,974)	\$4,605,974	\$0	\$0	\$0
Rider #6 - Unexpended Balances Between Fiscal Years (2020-21 GAA) - Capitol, CVC & TSHM Repair and Preservation Projects	\$0	\$(1,130,955)	\$1,130,955	\$0	\$0
Rider #7 - Unexpended Balances Between Fiscal Years (2018-19 GAA) - State Cemetery Maintenance	\$311,619	\$0	\$0	\$0	\$0

**2.B. Summary of Base Request by Method of Finance**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

9/24/2020 2:42:54PM

Agency code: 809	Agency name: Preservation Board				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>GENERAL REVENUE</u></b>					
Rider #7 - Unexpended Balances Between Bienna (2020-21 GAA) - State Cemetery Maintenance	\$ (350,308)	\$ 350,308	\$ 0	\$ 0	\$ 0
Rider #7 - Unexpended Balances Between Fiscal Years (2020-21 GAA) - State Cemetery Maintenance	\$ 0	\$ (229,251)	\$ 229,251	\$ 0	\$ 0
Rider #8 - Unexpended Balances Between Fiscal Years (2018-19 GAA) - Deferred Maintenance	\$ 4,362,059	\$ 0	\$ 0	\$ 0	\$ 0
Rider #8 - Unexpended Balances Between Bienna (2020-21 GAA) - Deferred Maintenance	\$ (4,147,919)	\$ 4,147,919	\$ 0	\$ 0	\$ 0
Rider #8 - Unexpended Balances Between Fiscal Years (2018-19 GAA) - Deferred Maintenance	\$ 0	\$ (2,063,482)	\$ 2,063,482	\$ 0	\$ 0
Rider #4 - Unexpended Balances Between Fiscal Years (2020-21 GAA) - State Cemetery Master Plan Phase I					

2.B. Summary of Base Request by Method of Finance

9/24/2020 2:42:54P

87th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **809** Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>GENERAL REVENUE</u></b>					
	\$0	\$(4,531,138)	\$4,531,138	\$0	\$0
Rider #4 - Unexpended Balances Between Fiscal Years (2020-21 GAA) - Governor's Mansion Security Upgrades					
	\$0	\$(119,416)	\$119,416	\$0	\$0
<i>LAPSED APPROPRIATIONS</i>					
Lapsed Appropriations - Debt Service and Insurance					
	\$(20,698)	\$(5)	\$0	\$0	\$0
<i>BASE ADJUSTMENT</i>					
2020-21 Five Percent Reduction					
	\$0	\$(516,573)	\$(516,573)	\$0	\$0
<b>TOTAL, General Revenue Fund</b>	<b>\$12,905,896</b>	<b>\$15,146,611</b>	<b>\$15,620,961</b>	<b>\$9,740,537</b>	<b>\$9,803,716</b>
<b>TOTAL, ALL GENERAL REVENUE</b>	<b>\$12,905,896</b>	<b>\$15,146,611</b>	<b>\$15,620,961</b>	<b>\$9,740,537</b>	<b>\$9,803,716</b>

**OTHER FUNDS**

**666** Appropriated Receipts

*REGULAR APPROPRIATIONS*



2.B. Summary of Base Request by Method of Finance  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

9/24/2020 2:42:54PM

Agency code: 809	Agency name: Preservation Board				
METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>OTHER FUNDS</u></b>					
Regular Appropriations from MOF Table (2018-19 GAA)	\$17,376	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$15,000	\$15,000	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$15,000	\$15,000
<i>RIDER APPROPRIATION</i>					
Art IX, Sec 8.02, Reimbursements and Payments (2018-19 GAA)	\$31,468	\$0	\$0	\$0	\$0
<i>UNEXPENDED BALANCES AUTHORITY</i>					
Article IX, Sec. 8.01, Acceptance of Money (2018-19 GAA)	\$76,143	\$0	\$0	\$0	\$0
Article IX, Sec. 8.01, Acceptance of Money (2020-21 GAA)	\$(67,227)	\$67,227	\$0	\$0	\$0

**2.B. Summary of Base Request by Method of Finance**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

9/24/2020 2:42:54P

Agency code: **809** Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>OTHER FUNDS</u></b>					
Regular Appropriations from MOF Table (2018-19 GAA)	\$0	\$(67,227)	\$67,227	\$0	\$0
<b>TOTAL, Appropriated Receipts</b>	<b>\$57,760</b>	<b>\$15,000</b>	<b>\$82,227</b>	<b>\$15,000</b>	<b>\$15,000</b>
<u>777</u> Interagency Contracts					
<i>REGULAR APPROPRIATIONS</i>					
Regular Appropriations from MOF Table (2018-19 GAA)	\$4,000	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2020-21 GAA)	\$0	\$4,000	\$4,000	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$0	\$0	\$4,000	\$4,000
<i>RIDER APPROPRIATION</i>					
Art IX, Sec 8.02, Reimbursements and Payments (2018-19 GAA)	\$3,856	\$0	\$0	\$0	\$0

**2.B. Summary of Base Request by Method of Finance**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

9/24/2020 2:42:54PM

Agency code: **809**

Agency name: **Preservation Board**

METHOD OF FINANCING	Exp 2019	Est 2020	Bud 2021	Req 2022	Req 2023
<b><u>OTHER FUNDS</u></b>					
<b>TOTAL, Interagency Contracts</b>	<b>\$7,856</b>	<b>\$4,000</b>	<b>\$4,000</b>	<b>\$4,000</b>	<b>\$4,000</b>
<b>TOTAL, ALL OTHER FUNDS</b>	<b>\$65,616</b>	<b>\$19,000</b>	<b>\$86,227</b>	<b>\$19,000</b>	<b>\$19,000</b>
<b>GRAND TOTAL</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>FULL-TIME-EQUIVALENT POSITIONS</b>					
<b>REGULAR APPROPRIATIONS</b>					
Regular Appropriations from MOF Table (2018-19 GAA)	120.0	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2020-21 GAA)	0.0	120.0	120.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)	0.0	0.0	0.0	136.4	136.4
<b>UNAUTHORIZED NUMBER OVER (BELOW) CAP</b>					
Positions Not Filled	(11.5)	(4.4)	0.0	0.0	0.0
<b>TOTAL, ADJUSTED FTES</b>	<b>108.5</b>	<b>115.6</b>	<b>120.0</b>	<b>136.4</b>	<b>136.4</b>

**2.B. Summary of Base Request by Method of Finance**

87th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **809**

Agency name: **Preservation Board**

**METHOD OF FINANCING**

**Exp 2019**

**Est 2020**

**Bud 2021**

**Req 2022**

**Req 2023**

**NUMBER OF 100% FEDERALLY FUNDED  
FTEs**

2.C. Summary of Base Request by Object of Expense

9/24/2020 2:44:37PM

87th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

809 Preservation Board

OBJECT OF EXPENSE	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1001 SALARIES AND WAGES	\$5,435,587	\$6,633,959	\$6,910,699	\$6,828,641	\$6,828,641
1002 OTHER PERSONNEL COSTS	\$226,787	\$170,801	\$169,840	\$161,360	\$161,360
2001 PROFESSIONAL FEES AND SERVICES	\$382,716	\$19,300	\$50,800	\$44,300	\$75,800
2002 FUELS AND LUBRICANTS	\$11,344	\$13,350	\$13,350	\$13,350	\$13,350
2003 CONSUMABLE SUPPLIES	\$162,512	\$144,768	\$164,768	\$144,768	\$164,768
2004 UTILITIES	\$43,407	\$48,175	\$56,625	\$48,175	\$56,625
2005 TRAVEL	\$5,960	\$12,620	\$10,019	\$12,620	\$10,019
2006 RENT - BUILDING	\$826	\$1,040	\$1,040	\$1,040	\$1,040
2007 RENT - MACHINE AND OTHER	\$6,801	\$7,845	\$7,745	\$7,845	\$7,745
2008 DEBT SERVICE	\$4,177,191	\$1,076,245	\$0	\$0	\$0
2009 OTHER OPERATING EXPENSE	\$1,320,776	\$907,549	\$948,060	\$2,497,438	\$2,503,368
5000 CAPITAL EXPENDITURES	\$1,197,605	\$6,129,959	\$7,374,242	\$0	\$0
<b>OOE Total (Excluding Riders)</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>OOE Total (Riders)</b>					
<b>Grand Total</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>

**2.D. Summary of Base Request Objective Outcomes**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation system of Texas (ABEST)

9/24/2020 2:45:44PM

**809 Preservation Board**

Goal/ Objective / Outcome	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1 Manage Capitol and Other Buildings/Grounds and Promote Texas History 1 <i>Preserve and Maintain Buildings and Grounds</i>					
<b>KEY</b> <b>1 Percent of Maintenance Tasks Completed Correctly</b>					
	99.60%	98.00%	98.00%	98.00%	98.00%
<b>2 Percent of Housekeeping Tasks Completed Correctly</b>					
	95.10%	98.00%	96.00%	98.00%	96.00%
<b>KEY</b> <b>3 Percent of Historical Items Maintained in Usable Condition</b>					
	97.00%	96.00%	97.00%	96.00%	97.00%
<b>4 % of Surveyed Capitol Facilities Customers Satisfied with Services</b>					
	98.80%	98.00%	95.00%	98.00%	95.00%

**2.E. Summary of Exceptional Items Request**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME : 2:47:07PM

Agency code: 809

Agency name: **Preservation Board**

Priority	Item	2022			2023			Biennium	
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds
1	Capitol/Ext/CVC Projects	\$33,605,000	\$33,605,000	0.0	\$0	\$0	0.0	\$33,605,000	\$33,605,000
2	TSHM Repairs and Renovations	\$2,465,000	\$2,465,000		\$0	\$0		\$2,465,000	\$2,465,000
3	State Cemetery Master Plan Phase I	\$1,400,000	\$1,400,000		\$0	\$0		\$1,400,000	\$1,400,000
<b>Total, Exceptional Items Request</b>		<b>\$37,470,000</b>	<b>\$37,470,000</b>	<b>0.0</b>	<b>\$0</b>	<b>\$0</b>	<b>0.0</b>	<b>\$37,470,000</b>	<b>\$37,470,000</b>

**Method of Financing**

General Revenue	\$37,470,000	\$37,470,000		\$0	\$0		\$37,470,000	\$37,470,000
General Revenue - Dedicated								
Federal Funds								
Other Funds								
	<b>\$37,470,000</b>	<b>\$37,470,000</b>		<b>\$0</b>	<b>\$0</b>		<b>\$37,470,000</b>	<b>\$37,470,000</b>

**Full Time Equivalent Positions**

0.0

0.0

**Number of 100% Federally Funded FTEs**

**2.F. Summary of Total Request by Strategy**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/24/2020  
 TIME : 2:48:06PM

Agency code: 809		Agency name: Preservation Board				
Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
1	Manage Capitol and Other Buildings/Grounds and Promote Texas His					
1	<i>Preserve and Maintain Buildings and Grounds</i>					
1	PRESERVE BUILDINGS AND CONTENTS	\$380,712	\$377,356	\$0	\$0	\$380,712 \$377,356
2	BUILDING MAINTENANCE	4,535,881	4,624,761	33,605,000	0	38,140,881 4,624,761
3	STATE CEMETERY	622,691	602,691	1,400,000	0	2,022,691 602,691
2	<i>Manage Education Programs and Manage History Museum</i>					
1	MANAGE EDUCATIONAL PROGRAM	809,816	808,456	0	0	809,816 808,456
2	MANAGE STATE HISTORY MUSEUM	1,753,713	1,753,713	2,465,000	0	4,218,713 1,753,713
3	<i>Increase/Dedicate Agency Enterprise Proceeds to Education/Preserv</i>					
1	MANAGE ENTERPRISES	73,377	73,377	0	0	73,377 73,377
<b>TOTAL, GOAL 1</b>		<b>\$8,176,190</b>	<b>\$8,240,354</b>	<b>\$37,470,000</b>	<b>\$0</b>	<b>\$45,646,190 \$8,240,354</b>



2.F. Summary of Total Request by Strategy  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/24/2020  
 TIME : 2:48:06PM

Agency code: 809 Agency name: Preservation Board

Goal/Objective/STRATEGY	Base	Base	Exceptional	Exceptional	Total Request	Total Request
2 Indirect Administration						
1 Indirect Administration						
1 INDIRECT ADMINISTRATION	\$1,583,347	\$1,582,362	\$0	\$0	\$1,583,347	\$1,582,362
TOTAL, GOAL 2	\$1,583,347	\$1,582,362	\$0	\$0	\$1,583,347	\$1,582,362
TOTAL, AGENCY STRATEGY REQUEST	\$9,759,537	\$9,822,716	\$37,470,000	\$0	\$47,229,537	\$9,822,716
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$9,759,537	\$9,822,716	\$37,470,000	\$0	\$47,229,537	\$9,822,716

**2.F. Summary of Total Request by Strategy**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 9/24/2020  
 TIME : 2:48:06PM

Agency code: 809		Agency name: Preservation Board					
<i>Goal/Objective/STRATEGY</i>		Base	Base	Exceptional	Exceptional	Total Request	Total Request
<b>General Revenue Funds:</b>							
1	General Revenue Fund	\$9,740,537	\$9,803,716	\$37,470,000	\$0	\$47,210,537	\$9,803,716
		<b>\$9,740,537</b>	<b>\$9,803,716</b>	<b>\$37,470,000</b>	<b>\$0</b>	<b>\$47,210,537</b>	<b>\$9,803,716</b>
<b>Other Funds:</b>							
666	Appropriated Receipts	15,000	15,000	0	0	15,000	15,000
777	Interagency Contracts	4,000	4,000	0	0	4,000	4,000
		<b>\$19,000</b>	<b>\$19,000</b>	<b>\$0</b>	<b>\$0</b>	<b>\$19,000</b>	<b>\$19,000</b>
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$9,759,537</b>	<b>\$9,822,716</b>	<b>\$37,470,000</b>	<b>\$0</b>	<b>\$47,229,537</b>	<b>\$9,822,716</b>
<b>FULL TIME EQUIVALENT POSITIONS</b>		<b>136.4</b>	<b>136.4</b>	<b>0.0</b>	<b>0.0</b>	<b>136.4</b>	<b>136.4</b>

**2.G. Summary of Total Request Objective Outcomes**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 9/24/2020  
 Time: 2:49:14PM

Agency code: 809

Agency name: Preservation Board

Goal/ Objective / Outcome

		<b>BL 2022</b>	<b>BL 2023</b>	<b>Excp 2022</b>	<b>Excp 2023</b>	<b>Total Request 2022</b>	<b>Total Request 2023</b>
1	Manage Capitol and Other Buildings/Grounds and Promote Texas History						
1	<i>Preserve and Maintain Buildings and Grounds</i>						
<b>KEY</b>	<b>1 Percent of Maintenance Tasks Completed Correctly</b>	98.00%	98.00%			98.00%	98.00%
	<b>2 Percent of Housekeeping Tasks Completed Correctly</b>	98.00%	96.00%			98.00%	96.00%
<b>KEY</b>	<b>3 Percent of Historical Items Maintained in Usable Condition</b>	96.00%	97.00%			96.00%	97.00%
	<b>4 % of Surveyed Capitol Facilities Customers Satisfied with Services</b>	98.00%	95.00%			98.00%	95.00%

**3.A. Strategy Request**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

9/24/2020 2:50:14PM

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
1	Number of Repairs and Restorations of Historical Items Completed	313.00	279.00	300.00	250.00	325.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$327,293	\$313,302	\$319,680	\$331,547	\$331,547
1002	OTHER PERSONNEL COSTS	\$10,320	\$10,080	\$10,080	\$11,520	\$11,520
2003	CONSUMABLE SUPPLIES	\$364	\$3,800	\$3,800	\$3,800	\$3,800
2005	TRAVEL	\$0	\$4,725	\$2,094	\$4,725	\$2,094
2006	RENT - BUILDING	\$120	\$120	\$120	\$120	\$120
2007	RENT - MACHINE AND OTHER	\$1,422	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$7,455	\$28,037	\$27,412	\$29,000	\$28,275
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$346,974</b>	<b>\$360,064</b>	<b>\$363,186</b>	<b>\$380,712</b>	<b>\$377,356</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$345,954	\$359,064	\$362,186	\$379,712	\$376,356
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$345,954</b>	<b>\$359,064</b>	<b>\$362,186</b>	<b>\$379,712</b>	<b>\$376,356</b>
<b>Method of Financing:</b>						
666	Appropriated Receipts	\$1,020	\$1,000	\$1,000	\$1,000	\$1,000

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$1,020</b>	<b>\$1,000</b>	<b>\$1,000</b>	<b>\$1,000</b>	<b>\$1,000</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$380,712</b>	<b>\$377,356</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$346,974</b>	<b>\$360,064</b>	<b>\$363,186</b>	<b>\$380,712</b>	<b>\$377,356</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>5.0</b>	<b>5.0</b>	<b>5.0</b>	<b>5.0</b>	<b>5.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The State Preservation Board is mandated by statute (Texas Government Code, Chapter 443.007) to preserve, maintain, and restore the Capitol and the General Land Office Building, their contents, and their grounds. This same statute directs the agency to approve all changes to the buildings and their grounds. All architectural and building modification duties of the agency are funded under this strategy.

The State Preservation Board is also mandated by statute (Texas Government Code, Chapter 443.006) to employ a Curator of the Capitol whose duties include assisting in matters dealing with the preservation of historic materials; maintaining a registration and inventory system for the historical contents of the buildings and grounds; and making recommendations and arrangements for the conservation needs of items with historical significance. The Curatorial Division of the agency is funded under this strategy.

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans.

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 1 Preserve State Capitol and Other Designated Buildings and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The requested funding for this strategy is essential to ensure the buildings and their contents are preserved for future generations of Texans.

The occupancy of the buildings and frequent turnover of elected officials will continue to significantly affect this strategy. Building change requests for minor functional modifications and signage changes will always occur, with peak demands during the Legislative Session. Changes in laws, such as the Americans with Disabilities Act, may impact the agency's demand for modifications. Demands for greater energy efficiency may also impact the number of building modifications required in the future. Greater numbers of visitors to the Capitol will increase the demands on the curatorial staff to ensure historical artifacts receive the highest level of care, while at the same time being accessible to the public.

**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTE)
\$723,250	\$758,068	\$34,818	\$30,111	Increase in Salaries and Wages to 2020 actuals
			\$2,880	Increase in Other Personnel Services to 2020 actuals (longevity)
			\$1,827	Increase in Other Operating Expenses (miscellaneous)
			<b>\$34,818</b>	<b>Total of Explanation of Biennial Change</b>

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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds

Service Categories:

STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds

Service: 05

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
1	Number of Service Request Work Orders	11,712.00	10,500.00	15,000.00	12,000.00	13,000.00
2	Number of Housekeeping Service Request Work Orders	1,841.00	1,550.00	2,200.00	2,200.00	2,200.00
KEY 3	Number of Preventive Maintenance Tasks Completed	3,950.00	3,500.00	4,250.00	3,950.00	3,950.00
<b>Efficiency Measures:</b>						
KEY 1	Cost Per Building Square Foot of Custodial Care	1.96	2.03	2.04	2.04	2.05
2	Cost Per Acre of Grounds Care	15,974.00	13,000.00	13,500.00	13,500.00	13,500.00
3	Average Number of Hours to Respond to a Service Request	1.78	1.00	1.00	1.00	1.00
<b>Explanatory/Input Measures:</b>						
1	Percent of Facilities Contract Terms Met	96.60 %	98.00 %	98.00 %	98.00 %	98.00 %
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$2,112,400	\$2,155,252	\$2,200,692	\$2,478,009	\$2,478,009
1002	OTHER PERSONNEL COSTS	\$86,047	\$45,360	\$45,360	\$43,440	\$43,440
2001	PROFESSIONAL FEES AND SERVICES	\$227,939	\$13,500	\$45,000	\$13,500	\$45,000
2002	FUELS AND LUBRICANTS	\$8,828	\$5,850	\$5,850	\$5,850	\$5,850
2003	CONSUMABLE SUPPLIES	\$145,779	\$121,600	\$141,600	\$121,600	\$141,600
2004	UTILITIES	\$23,255	\$25,575	\$34,025	\$25,575	\$34,025

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds

Service Categories:  
 Service: 05      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
2005	TRAVEL	\$0	\$3,895	\$3,925	\$3,895	\$3,925
2007	RENT - MACHINE AND OTHER	\$0	\$3,800	\$3,700	\$3,800	\$3,700
2009	OTHER OPERATING EXPENSE	\$873,198	\$388,792	\$511,508	\$1,840,212	\$1,869,212
5000	CAPITAL EXPENDITURES	\$1,197,605	\$5,640,040	\$3,313,853	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$4,675,051</b>	<b>\$8,403,664</b>	<b>\$6,305,513</b>	<b>\$4,535,881</b>	<b>\$4,624,761</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$4,617,405	\$8,385,664	\$6,220,286	\$4,517,881	\$4,606,761
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$4,617,405</b>	<b>\$8,385,664</b>	<b>\$6,220,286</b>	<b>\$4,517,881</b>	<b>\$4,606,761</b>
<b>Method of Financing:</b>						
666	Appropriated Receipts	\$49,790	\$14,000	\$81,227	\$14,000	\$14,000
777	Interagency Contracts	\$7,856	\$4,000	\$4,000	\$4,000	\$4,000
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$57,646</b>	<b>\$18,000</b>	<b>\$85,227</b>	<b>\$18,000</b>	<b>\$18,000</b>



**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					\$4,535,881	\$4,624,761
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		\$4,675,051	\$8,403,664	\$6,305,513	\$4,535,881	\$4,624,761
<b>FULL TIME EQUIVALENT POSITIONS:</b>		41.6	45.5	48.0	52.0	52.0

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The State Preservation Board (SPB) is mandated by statute (Texas Government Code, Chapters 443, 445 and 2165) to maintain the Capitol, the 1857 General Land Office Building, their contents and their grounds, and the 1856 Texas Governor's Mansion. The Legislature intends for the Board to provide these buildings with the highest level of care consistent with their historical and architectural significance.

The agency provides facilities management services through an efficient combination of in-house personnel and private contractors selected by the competitive bid process. The in-house team consists of housekeeping, grounds keeping, and maintenance which includes heating/air conditioning, electrical, plumbing, painting, waterproofing, and carpentry. The team provides reactive and preventive maintenance functions essential to ensure the buildings and grounds operate in a safe and efficient manner. The agency also provides project management for capital projects included in an ongoing long-term repair and preservation program and risk management services.

The requested funding for this strategy is essential for the State Preservation Board to continue providing a high level of facilities management which meets the expectations of the building occupants and visitors and demands of the buildings and grounds.

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

As with all of the agency's operations, the number of visitors to the buildings impacts this strategy. As more people visit, the level of care needed for the buildings increases. Select positions within the Facilities Division are occasionally difficult to fill due to fluctuating labor market conditions. The Facilities Division has found it increasingly difficult to obtain qualified applicants for skilled maintenance technician positions. The agency must look for alternative strategies to attract these highly skilled workers as budget constraints continue to limit staff salaries. Continued vandalism both inside and outside the buildings also impacts this strategy.

The Capital Renewal Trust Fund, authorized by Government Code §443.0103, is a fund held outside the Treasury (and managed by the Texas Comptroller of Public Accounts) with the Texas Safekeeping Trust Company. This fund is designated for the repair and replacement of depreciating capital assets and is limited to the Capitol, Capitol Extension, Capitol Visitors Center and grounds. As the buildings and the building equipment age, the need for adequate funding for the Capital Renewal Trust Fund into future years becomes more apparent. Inevitably, systems such as the air conditioning and other vital mechanical equipment are going to surpass their useful lives and fail. Without proper planning for such occurrences, the business and visitor activities in the buildings will be at risk.

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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$14,709,177	\$9,160,642	\$(5,548,535)	\$436,330	Transfer in of 3.0 FTEs from Indirect Admin strategy
			\$138,880	New position 1.0 FTE (Risk Manager)
			\$24,864	Increase in Salaries and Wages to 2020 actuals for existing positions
			\$(3,840)	Decrease in Other Personnel Services
			\$1,033,146	Add back reduction in maintenance contracts in Other Operating Expenses per 5% base adjustment
			\$88,000	Add back elevator maintenance contract in Other Operating Expenses per Rider #9
			\$1,471,978	Add janitorial contract to Other Operating Expenses at current cost plus 3%
			\$116,000	Add contracted painting, carpentry and repair services related to session preparation to Other Operating Expenses

**3.A. Strategy Request**  
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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds

Service Categories:

Service: 05      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
		\$14,709,177	\$9,160,642	\$(5,548,535)	\$100,000	Add contracted moving services related to session prep and carpet replacement projects to Other Operating Expenses
				\$(8,953,893)		Decrease in Capital Expenditures
				<u>\$(5,548,535)</u>		<b>Total of Explanation of Biennial Change</b>

**3.A. Strategy Request**  
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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
KEY 1	Number of School-age Tours Conducted at the Texas State Cemetery	284.00	129.00	50.00	185.00	260.00
<b>Efficiency Measures:</b>						
1	Cost Per Acre of Cemetery Grounds Care	9,287.75	10,494.92	12,632.00	14,679.00	14,679.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$255,164	\$319,487	\$326,307	\$338,632	\$338,632
1002	OTHER PERSONNEL COSTS	\$7,140	\$13,280	\$13,280	\$11,120	\$11,120
2001	PROFESSIONAL FEES AND SERVICES	\$4,017	\$2,000	\$2,000	\$2,000	\$2,000
2002	FUELS AND LUBRICANTS	\$2,516	\$7,500	\$7,500	\$7,500	\$7,500
2003	CONSUMABLE SUPPLIES	\$2,228	\$7,500	\$7,500	\$7,500	\$7,500
2004	UTILITIES	\$1,436	\$4,400	\$4,400	\$4,400	\$4,400
2007	RENT - MACHINE AND OTHER	\$2,590	\$2,000	\$2,000	\$2,000	\$2,000
2009	OTHER OPERATING EXPENSE	\$94,247	\$249,737	\$229,842	\$249,539	\$229,539
5000	CAPITAL EXPENDITURES	\$0	\$489,919	\$4,060,389	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$369,338</b>	<b>\$1,095,823</b>	<b>\$4,653,218</b>	<b>\$622,691</b>	<b>\$602,691</b>

**Method of Financing:**

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
1	General Revenue Fund	\$368,198	\$1,095,823	\$4,653,218	\$622,691	\$602,691
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$368,198</b>	<b>\$1,095,823</b>	<b>\$4,653,218</b>	<b>\$622,691</b>	<b>\$602,691</b>
<b>Method of Financing:</b>						
666	Appropriated Receipts	\$1,140	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$1,140</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$622,691</b>	<b>\$602,691</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$369,338</b>	<b>\$1,095,823</b>	<b>\$4,653,218</b>	<b>\$622,691</b>	<b>\$602,691</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>4.8</b>	<b>5.0</b>	<b>7.5</b>	<b>7.5</b>	<b>7.5</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The State Preservation Board, in cooperation with the State Cemetery Committee, is mandated by statute (Texas Government Code, Chapter 2165.256) to govern and provide oversight, adopt rules and policies, and provide for the operation of the State Cemetery.

The State Cemetery Committee shall review names of state officials, and other persons who have made significant contributions to Texas history and culture, presented to the committee for consideration and make decisions regarding burial in the State Cemetery.

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds Service Categories:  
 STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

Number of deaths of Texans who are eligible for burial in the State Cemetery each year.

**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$5,749,041	\$1,225,382	\$(4,523,659)	\$31,470	Increase in Salaries and Wages to 2020 actuals
			\$(4,320)	Decrease in Other Personnel Services to 2020 actuals (longevity)
			\$(500)	Decrease in Other Operating Expenses (miscellaneous)
			\$(4,550,309)	Decrease in Capitol Expenditures
			\$(4,523,659)	<b>Total of Explanation of Biennial Change</b>

**3.A. Strategy Request**  
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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
KEY 1	Number of School-age Tours Conducted at the Visitors Center	2,194.00	1,001.00	228.00	1,150.00	1,750.00
2	Number of Persons Participating in Capitol Tours	237,845.00	118,746.00	80,000.00	130,000.00	180,000.00
3	Number of Visitors to the Capitol Visitors Center	134,489.00	69,616.00	48,000.00	95,000.00	125,000.00
KEY 4	Number of School-Age Tours Conducted at the Capitol	2,284.00	1,077.00	250.00	1,300.00	1,900.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$816,226	\$775,746	\$790,691	\$779,747	\$779,747
1002	OTHER PERSONNEL COSTS	\$36,512	\$15,921	\$14,960	\$8,400	\$8,400
2003	CONSUMABLE SUPPLIES	\$4,767	\$3,868	\$3,868	\$3,868	\$3,868
2007	RENT - MACHINE AND OTHER	\$2,131	\$2,045	\$2,045	\$2,045	\$2,045
2009	OTHER OPERATING EXPENSE	\$14,556	\$15,682	\$14,554	\$15,756	\$14,396
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$874,192</b>	<b>\$813,262</b>	<b>\$826,118</b>	<b>\$809,816</b>	<b>\$808,456</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$870,007	\$813,262	\$826,118	\$809,816	\$808,456
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$870,007</b>	<b>\$813,262</b>	<b>\$826,118</b>	<b>\$809,816</b>	<b>\$808,456</b>

**Method of Financing:**



3.A. Strategy Request

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809 Preservation Board

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum  
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center

Service Categories:

Service: 04      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
666	Appropriated Receipts	\$4,185	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$4,185</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$809,816</b>	<b>\$808,456</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$874,192</b>	<b>\$813,262</b>	<b>\$826,118</b>	<b>\$809,816</b>	<b>\$808,456</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>27.8</b>	<b>28.0</b>	<b>26.0</b>	<b>26.0</b>	<b>26.0</b>

STRATEGY DESCRIPTION AND JUSTIFICATION:

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center Service: 04    Income: A.2    Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The State Preservation Board is authorized by statute (Texas Government Code, Chapter 443.013 and 443.026) to operate educational programs related to the 1857 General Land Office Building and the Capitol.

Approximately one million visitors come to the Capitol each year. The successful operation of the Capitol Visitors Center (CVC) and the Capitol Information and Guide Service will continue to be the centerpiece of the agency's educational programming related to the Capitol. The primary focus of the educational programs is Texas school children and Capitol visitors, but the agency provides a wealth of information for all of the public.

The staff of the Capitol Information and Guide Service provides comprehensive tours of the Capitol and Capitol Extension. Self-guided tours of the Capitol and grounds are also available via agency-created brochures available in Spanish, German, French, Italian, Russian, Chinese and Japanese. The agency began providing tours in FY 2013 of the restored Governor's Mansion.

The staff at the CVC provides tours of the 1857 General Land Office Building, which houses permanent exhibits and interactive media which detail the history of the Capitol from the original structure through the building restoration, as well as temporary exhibits relating to Texas history. The staff also develops educational materials for schools and the public. The requested funding for this strategy is essential to the continued success of the agency's educational programs.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The agency's educational programs are impacted by several factors, primarily school budgets and the general economy. The Capitol and CVC are popular destinations for school field trips, especially during the spring months. As field trips are often lost to school budget cuts, the agency continues to work hard to provide an alternative means for school children to obtain an education on the Capitol. These efforts include producing curriculum guides, media and other resources available on the agency's website.

**3.A. Strategy Request**  
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**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum  
 STRATEGY: 1 Manage Educational Program for State Capitol and Visitors Center

Service Categories:  
 Service: 04      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>		<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$1,639,380	\$1,618,272	\$(21,108)	\$(6,943)	Decrease in Salaries and Wages to 2020 actuals
			\$(14,080)	Decrease in Other Personnel Services to 2020 actuals (longevity)
			\$(85)	Decrease in Other Operating Expenses (miscellaneous)
			<u>\$(21,108)</u>	<b>Total of Explanation of Biennial Change</b>

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
	1 Number of Users of the Museum's Education Outreach Initiative Website	536,876.00	591,937.00	621,534.00	620,000.00	620,000.00
<b>Explanatory/Input Measures:</b>						
	1 Revenue Received from Museum Operations	5,098,051.00	2,601,685.00	3,165,610.00	4,664,046.00	4,974,982.00
KEY	2 Number of Visitors to the Museum	488,159.00	244,347.00	344,991.00	409,618.00	436,926.00
	3 Number of School Student Visits to the Museum	65,832.00	29,468.00	18,162.00	54,460.00	58,090.00
	4 Number of Distance Learning Participants	17,973.00	17,402.00	19,142.00	19,000.00	19,000.00
	5 Number of Museum Programs Conducted	239.00	139.00	160.00	160.00	160.00
	6 Number of Schools Using The Museum's Educational Programs	1,516.00	1,761.00	1,600.00	1,600.00	1,600.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$584,223	\$1,472,379	\$1,651,108	\$1,481,530	\$1,481,530
1002	OTHER PERSONNEL COSTS	\$32,546	\$24,000	\$24,000	\$24,960	\$24,960
2001	PROFESSIONAL FEES AND SERVICES	\$146,857	\$0	\$0	\$25,000	\$25,000
2004	UTILITIES	\$1,983	\$0	\$0	\$0	\$0
2005	TRAVEL	\$4,135	\$0	\$0	\$0	\$0
2008	DEBT SERVICE	\$4,177,191	\$1,076,245	\$0	\$0	\$0

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum  
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum

Service Categories:  
 Service: 04      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
2009	OTHER OPERATING EXPENSE	\$197,123	\$82,223	\$22,223	\$222,223	\$222,223
5000	CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$5,144,058</b>	<b>\$2,654,847</b>	<b>\$1,697,331</b>	<b>\$1,753,713</b>	<b>\$1,753,713</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$5,144,058	\$2,654,847	\$1,697,331	\$1,753,713	\$1,753,713
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$5,144,058</b>	<b>\$2,654,847</b>	<b>\$1,697,331</b>	<b>\$1,753,713</b>	<b>\$1,753,713</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$1,753,713</b>	<b>\$1,753,713</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$5,144,058</b>	<b>\$2,654,847</b>	<b>\$1,697,331</b>	<b>\$1,753,713</b>	<b>\$1,753,713</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>9.8</b>	<b>12.9</b>	<b>11.5</b>	<b>26.9</b>	<b>26.9</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The State Preservation Board is mandated by statute (Texas Government Code, Chapter 445.002) to govern and operate the Bullock Texas State History Museum.

The Museum has welcomed over 9 million visitors since opening April 21, 2001. The Museum is a dynamic educational institution which engages visitors in the exciting and unique history of Texas through media, interactive and immersion experiences, large format films, and long term and changing exhibits. The Museum's facilities, exhibits and programs are designed to attract and serve a diverse audience that includes local and regional visitors, tourists from within Texas and from outside the state, including families, organized school groups, senior citizens, and single adults.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**309 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The State Preservation Board is proactive in managing and maintaining the Museum's physical facility and its equipment as an asset of the State under bond service. The efficient and skilled implementation of a comprehensive preventive maintenance program requires experienced and skilled technicians in multiple trades, and the agency works to retain and to attract these professionals in a competitive marketplace.

The Museum is open to the public seven days a week and year round, which requires that the building systems be in constant use. Building utilities and life safety and security systems, as well as other computer controlled equipment (e.g., the building's security system and the Metasys system, which controls the air conditioning/humidity system critical to artifacts on loan in the exhibits) are in the 20th year of life, and system hardware and software will require upgrades or replacement in the next several years. Opportunities for realizing greater energy efficiencies are also available, but will require new capital investment.

To this end, the agency is requesting \$2.47 million for capital projects which include:

- TSHM - Building Systems Controls- Update Phase 1
- TSHM - Exterior Caulking
- Security System Maintenance Plan
- Maintenance of Variable Frequency Drives/Chillers
- Humidity Control/Outside Air System
- Freight Elevator Refresh
- ADA Accessible Door System in Lobby
- Mothers' Room with Furniture
- Exterior Relief/Star Cleaning/Refresh
- Carpet/Flooring/Baseboard
- Spirit Theatre Seats/Carpet
- Austin Room Finish Out
- Classroom Refresh

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 2 Manage Education Programs and Manage History Museum Service Categories:  
 STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$4,352,178	\$3,507,426	\$(844,752)	\$(1,136,245)	No debt service or insurance in 2022-2023
			\$50,000	Technical support added for Texas History Education Program website
			\$400,000	Additional support for property/casualty insurance for Museum building and other building services and maintenance not capitalized
			\$(158,507)	Possible UB from 2021 to 2022 included in Texas History Education Program (will keep Rider #5 in GAA for 2022-2023)
			\$(844,752)	<b>Total of Explanation of Biennial Change</b>



**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:  
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Output Measures:</b>						
1	Number of Capitol Events, Exhibits, & Activities Scheduled and Managed	880.00	316.00	89.00	500.00	880.00
<b>Explanatory/Input Measures:</b>						
1	Revenue from Licensed Vendors in the Capitol	308,753.00	108,000.00	40,000.00	154,000.00	231,000.00
KEY 2	Net Income From the Capitol Gift Shops	661,296.00	(95,000.00)	150,000.00	350,000.00	400,000.00
3	Percent Change in Revenues	52.50 %	(45.70)%	(76.00)%	65.80 %	240.50 %
KEY 4	Income Received from Parking Operations	886,394.00	718,783.00	295,169.00	709,115.00	886,000.00
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$69,055	\$68,050	\$69,354	\$70,046	\$70,046
1002	OTHER PERSONNEL COSTS	\$2,080	\$1,920	\$1,920	\$2,160	\$2,160
2006	RENT - BUILDING	\$120	\$120	\$120	\$120	\$120
2009	OTHER OPERATING EXPENSE	\$1,036	\$1,021	\$1,041	\$1,051	\$1,051
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$72,291</b>	<b>\$71,111</b>	<b>\$72,435</b>	<b>\$73,377</b>	<b>\$73,377</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$70,666	\$71,111	\$72,435	\$73,377	\$73,377

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation  
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises

Service Categories:  
 Service: 04      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$70,666</b>	<b>\$71,111</b>	<b>\$72,435</b>	<b>\$73,377</b>	<b>\$73,377</b>
<b>Method of Financing:</b>						
666	Appropriated Receipts	\$1,625	\$0	\$0	\$0	\$0
<b>SUBTOTAL, MOF (OTHER FUNDS)</b>		<b>\$1,625</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$73,377</b>	<b>\$73,377</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$72,291</b>	<b>\$71,111</b>	<b>\$72,435</b>	<b>\$73,377</b>	<b>\$73,377</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>1.0</b>
<b>STRATEGY DESCRIPTION AND JUSTIFICATION:</b>						

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:  
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The State Preservation Board is responsible for coordinating all public events, exhibits, or activities which will take place in the Capitol or on its grounds as referenced in statute (Texas Government Code, Chapter 443.019).

The agency receives event requests from groups or individuals which seek permission to use the building for a public purpose. The agency then works with the requestor to coordinate and oversee the event, while protecting the state's assets.

The State Preservation Board also manages several enterprise activities as authorized by statute (Texas Government Code, Chapter 443.013). Currently, the agency receives lease revenue from private contracts for the cafeteria, ATM machine, cellular carrier space, and the press area. The agency operates two gift shops (not including the Museum store), one in the Capitol Extension and one in the Capitol Visitors Center, and a shipping/receiving warehouse (in the Visitors Parking Garage). The agency also operates the Capitol Visitors Parking Garage (Texas Government Code, 443.0151) and the parking meters located in the Capitol Complex (Texas Government Code, 443.015).

All of these enterprise activities are self-supporting and require no appropriations of General Revenue. All net funds received from the agency's enterprise activities are credited to the Capitol Fund and are used for the enterprise itself, for the benefit of the buildings, or for educational programming.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

**809 Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation Service Categories:  
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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The agency's ability to effectively manage exhibits, events, and activities in the buildings and on the grounds is greatly affected by the Legislative Session and current local, state, national, and world events. The Legislative Session brings a higher number of events and exhibits which increases demand on the resources of the agency. Current events of public interest increase the demand for the use of the Capitol for press conferences, rallies, demonstrations, and displays. Available space, facilities and support personnel factor into the agency's ability to accommodate a public event or exhibit at the Capitol. The Board's public event and exhibit rules are focused on preserving the Capitol while offering the building and grounds as a venue for events and exhibits that serve a public purpose.

The general economy plays an important role in the agency's enterprise operations. The gift shop and lessee revenues are directly impacted by the health of the economy. These revenues are also directly impacted by the Legislative Session. Income realized from all of the agency's enterprises increases when the Legislature is in session. Also, revenues tend to be higher in the spring and summer which is due primarily to the increase in the number of school groups and tourists visiting the Capitol.

**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2020 + Bud 2021)	Baseline Request (BL 2022 + BL 2023)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$143,546	\$146,754	\$3,208	\$3,168	Increase in Salaries and Wages to 2020 actuals
			\$40	Increase in Other Operating Expenses to 2020 actuals (benefits related)
			<b>\$3,208</b>	<b>Total of Explanation of Biennial Change</b>

**809 Preservation Board**

GOAL: 2 Indirect Administration  
 OBJECTIVE: 1 Indirect Administration  
 STRATEGY: 1 Indirect Administration

Service Categories:  
 Service: 09      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>Objects of Expense:</b>						
1001	SALARIES AND WAGES	\$1,271,226	\$1,529,743	\$1,552,867	\$1,349,130	\$1,349,130
1002	OTHER PERSONNEL COSTS	\$52,142	\$60,240	\$60,240	\$59,760	\$59,760
2001	PROFESSIONAL FEES AND SERVICES	\$3,903	\$3,800	\$3,800	\$3,800	\$3,800
2003	CONSUMABLE SUPPLIES	\$9,374	\$8,000	\$8,000	\$8,000	\$8,000
2004	UTILITIES	\$16,733	\$18,200	\$18,200	\$18,200	\$18,200
2005	TRAVEL	\$1,825	\$4,000	\$4,000	\$4,000	\$4,000
2006	RENT - BUILDING	\$586	\$800	\$800	\$800	\$800
2007	RENT - MACHINE AND OTHER	\$658	\$0	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$133,161	\$142,057	\$141,480	\$139,657	\$138,672
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,489,608</b>	<b>\$1,766,840</b>	<b>\$1,789,387</b>	<b>\$1,583,347</b>	<b>\$1,582,362</b>
<b>Method of Financing:</b>						
1	General Revenue Fund	\$1,489,608	\$1,766,840	\$1,789,387	\$1,583,347	\$1,582,362
<b>SUBTOTAL, MOF (GENERAL REVENUE FUNDS)</b>		<b>\$1,489,608</b>	<b>\$1,766,840</b>	<b>\$1,789,387</b>	<b>\$1,583,347</b>	<b>\$1,582,362</b>

**809 Preservation Board**

GOAL: 2 Indirect Administration  
 OBJECTIVE: 1 Indirect Administration  
 STRATEGY: 1 Indirect Administration

Service Categories:

Service: 09      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
<b>TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)</b>					<b>\$1,583,347</b>	<b>\$1,582,362</b>
<b>TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)</b>		<b>\$1,489,608</b>	<b>\$1,766,840</b>	<b>\$1,789,387</b>	<b>\$1,583,347</b>	<b>\$1,582,362</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>		<b>18.5</b>	<b>18.2</b>	<b>21.0</b>	<b>18.0</b>	<b>18.0</b>

**STRATEGY DESCRIPTION AND JUSTIFICATION:**

The agency must provide a support structure to carry out each of the strategies identified in the strategic plan. The Indirect Administration strategy is used to pay salaries of staff whose functions relate and provide vital support to all strategies of the agency. These positions include the Executive Director, Director of Administration, Chief Financial Officer, Internal Auditor, Staff Attorney, Human Resources Manager, purchasing, staff services and accounting staff, and administrative support personnel. The indirect strategy is also used to pay for office equipment and supplies, and other expenditures not directly related to any one strategy.

The funding is necessary for the agency to provide a solid base of administrative support so that the strategic functions of the agency can be carried out in the most effective and efficient manner. The State Preservation Board is a customer services oriented agency, and a solid administrative support department allows front-line staff to focus their efforts on providing services directly to our customers.

**EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:**

The general economy can affect this strategy as with any other. Costs for general office equipment and supplies have shown a steady rise. Staff turnover is also an issue which adversely affects the operational department in which it is occurring, and also puts an added strain on human resources and payroll staff. Advances in technology as well as the standardization of additional administrative procedures are important for the continuation of the efficient use of administrative resources.

**809 Preservation Board**

GOAL: 2 Indirect Administration  
 OBJECTIVE: 1 Indirect Administration  
 STRATEGY: 1 Indirect Administration

Service Categories:  
 Service: 09      Income: A.2      Age: B.3

CODE	DESCRIPTION	Exp 2019	Est 2020	Bud 2021	BL 2022	BL 2023
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**EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):**

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2020 + Bud 2021)</u>	<u>Baseline Request (BL 2022 + BL 2023)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$3,556,227	\$3,165,709	\$(390,518)	\$(436,330)	Transfer out of 3.0 FTEs to Building Maintenance Strategy
			\$(960)	Decrease in Other Personnel Services (longevity)
			\$(5,208)	Decrease in Other Operating Expenses (miscellaneous)
			\$51,980	Increase in Executive Director's salary
			<u>\$(390,518)</u>	<b>Total of Explanation of Biennial Change</b>

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**SUMMARY TOTALS:**

<b>OBJECTS OF EXPENSE:</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>METHODS OF FINANCE (INCLUDING RIDERS):</b>				<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>METHODS OF FINANCE (EXCLUDING RIDERS):</b>	<b>\$12,971,512</b>	<b>\$15,165,611</b>	<b>\$15,707,188</b>	<b>\$9,759,537</b>	<b>\$9,822,716</b>
<b>FULL TIME EQUIVALENT POSITIONS:</b>	<b>108.5</b>	<b>115.6</b>	<b>120.0</b>	<b>136.4</b>	<b>136.4</b>



**3.A.1. PROGRAM-LEVEL REQUEST SCHEDULE**  
87th Regular Session, Agency Submission, Version 1

Agency Code: 809		Agency: STATE PRESERVATION BOARD				Prepared By: CYNTHIA PROVINCE					
						Date: AUGUST 25, 2020					
Goal	Goal Name	Strategy	Strategy Name	Program	Program Name	2020-2021 Base	Requested 2022	Requested 2023	Biennial Total 2022-2023	Biennial Difference \$ %	
A.	Manage Capitol and Other Buildings/Grounds and Promote Texas History	A.1.1	Preserve Buildings and Contents	A.1.1.1	Building Modification/Design	\$ 181,287	\$ 88,564	\$ 88,564	\$ 177,128	\$ (4,159)	-2.3%
				A.1.1.2	Curatorial Services	537,963	290,148	286,792	576,940	38,977	7.2%
						719,250	378,712	375,356	754,068	34,818	4.8%
		A.1.2	Maintain State Capitol and Other Designated Buildings and Grounds	A.1.2.1	Housekeeping	\$ 1,228,809	\$ 1,340,756	\$ 1,368,457	\$ 2,709,213	\$ 1,480,404	120.5%
				A.1.2.2	Maintenance	4,246,363	2,545,119	2,595,418	5,140,537	894,174	21.1%
				A.1.2.3	Groundskeeping	672,043	359,084	359,614	718,698	46,655	6.9%
				A.1.2.4	Mansion Maintenance	501,988	254,922	265,272	520,194	18,206	3.6%
				A.1.2.5	Capitol, CVC & TSHM Repair & Preservation Projects	4,605,974	-	-	-	(4,605,974)	-100.0%
				A.1.2.6	Deferred Maintenance	4,147,919	-	-	-	(4,147,919)	-100.0%
				A.1.2.7	Governor's Mansion Security Upgrades	200,000	-	-	-	(200,000)	-100.0%
				A.1.2.8	Capitol, Extension & CVC Repair & Preservation Projects	-	33,605,000	-	33,605,000	33,605,000	
				\$ 15,603,096	\$ 38,104,881	\$ 4,588,761	\$ 42,693,642	\$ 27,090,546	173.6%		
		A.1.3	Operate and Maintain the Texas State Cemetery and Grounds	A.1.3.1	Manage State Cemetery	\$ 1,193,981	\$ 622,691	\$ 602,691	\$ 1,225,382	\$ 31,401	2.6%
				A.1.3.2	Maintenance of Historic Property at the Texas State Cemetery	350,308	-	-	-	\$ (350,308)	-100.0%
				A.1.3.3	State Cemetery Master Plan Phase I	5,600,000	1,400,000	-	1,400,000	\$ (4,200,000)	-75.0%
				7,144,289	2,022,691	602,691	2,625,382	(4,518,907)	-63.3%		
A.2.1	Manage Educational Program for State Capitol and Visitors Center	A.2.1.1	Capitol Visitors Center and Information Guide Services	\$ 1,639,380	\$ 809,816	\$ 808,456	\$ 1,618,272	\$ (21,108)	-1.3%		
				\$ 1,639,380	\$ 809,816	\$ 808,456	\$ 1,618,272	\$ (21,108)	-1.3%		
A.2.2	Manage and Operate the Bullock Texas State History Museum	A.2.2.1	Texas State History Museum Operations	\$ 918,584	\$ 1,753,713	\$ 1,753,713	\$ 3,507,426	\$ 2,588,842	281.8%		
		A.2.2.2	Texas History Education Program	897,349	-	-	-	(897,349)	-100.0%		
		A.2.2.3	TSHM Repair & Rehabilitation Projects	-	2,465,000	-	2,465,000	2,465,000			
		\$ 1,815,933	\$ 4,218,713	\$ 1,753,713	\$ 5,972,426	\$ 4,156,493	228.89%				
A.3.1	Manage Events, Exhibits, Activities & Operate Profitable Enterprises	A.3.1.1	Capitol Events/ Exhibits/Activities	\$ 143,546	\$ 73,377	\$ 73,377	\$ 146,754	\$ 3,208	2.2%		
				\$ 143,546	\$ 73,377	\$ 73,377	\$ 146,754	\$ 3,208	2.2%		
B.	Indirect Administration	B.1.1	Indirect Administration	B.1.1.1	Indirect Administration	\$ 3,556,227	\$ 1,583,347	\$ 1,582,362	\$ 3,165,709	\$ (390,518)	-11.0%
						\$ 3,556,227	\$ 1,583,347	\$ 1,582,362	\$ 3,165,709	\$ (390,518)	-11.0%
						\$ 30,621,721	\$ 47,191,537	\$ 9,784,716	\$ 56,976,253	\$ 26,354,532	86.1%

### 3.B. Rider Revisions and Additions Request

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: September 25, 2020	Request Level: BASELINE
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Current Rider Number	Page Number in 2020–21 GAA	Proposed Rider Language
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2

I-86

**Capital Budget.** None of the funds appropriated above may be expended for capital budget items except as listed below. The amounts shown above shall be expended only for the purposes shown and are not available for expenditure for other purposes.

	<u>FY 2020<del>22</del></u>	<u>FY 202<del>12</del>3</u>
a. Repair or Rehabilitation of Buildings and Facilities		
(1) Capitol, Capitol Visitor Center and State History Museum Repair and Preservation Projects	UB	UB
(2) Maintenance of Historic Property at the Texas State Cemetery	UB	UB
(3) Deferred Maintenance	UB	UB
(4) Texas State Cemetery Master Plan Phase I	\$ <u>5,600,000</u> UB	<u>UB</u>
(5) Governor's Mansion Security Updates	\$ <u>200,000</u> UB	<u>UB</u>
Total Capital Budget	<u>\$ 5,800,000</u>	
Method of Financing (Capital Budget)		
General Revenue Fund	<u>\$ 5,800,000</u>	UB
Total Method of Financing	<u>\$ 5,800,000</u>	UB

**3.B. Rider Revisions and Additions Request  
(continued)**

- 3            I-80            ~~**Appropriation: Debt Service for Construction of State History Museum.** Included in the amounts appropriated above out of the General Revenue Fund for Strategy A.2.2., Manage State History Museum, the amount of \$5,025,125 \$1,076,250 for fiscal year ~~2018~~20 and \$4,178,125 for fiscal year ~~2017~~19 are to be used for lease payments to the Texas Public Finance Authority for final debt service payment on the revenue bonds or other revenue obligations issued to construct the State History Museum, and the amounts of \$60,000 in each fiscal year of the biennium are to be used for insurance payments as required by the Texas Public Finance Authority.~~
- This rider is deleted.*
- 4            I-86            **Unexpended Balances: Between Fiscal Years.** Any unexpended balances as of August 31, 2018~~22~~ from the appropriations made above are hereby appropriated to the State Preservation Board for the same purpose for the fiscal year beginning September 1, 2018~~22~~.
- This rider is revised to reflect appropriate fiscal years. By allowing the carry-forward of funds within the biennium, the agency is given more flexibility in budgeting for the seasonal nature of the budget cycle due to the legislative session occurring in odd-numbered years.*
- 5            I-86            **Unexpended Balances: Texas History Education Program.** Included in the amounts appropriated above in Strategy A.2.2., Manage State History Museum, any unexpended and unobligated balances remaining as of August 31, 2019~~21~~ (estimated to be \$158,500) in General Revenue for the biennium beginning September 1, 2019~~21~~ for the sole purpose of developing an education and outreach program, including the development of online resources and tools, highlighting Texas history and government. The appropriation described herein, notwithstanding Article IX, section 14.01, Appropriation Transfers, is not available for other purposes.
- Any unexpended and unobligated balances out of the appropriations made herein remaining as of August 31, 2020~~22~~ are appropriated to the State Preservation Board for the fiscal year beginning September 1, 2020~~22~~ for the same purpose.
- This rider is revised to reflect appropriate fiscal years and amounts.*

**3.B. Rider Revisions and Additions Request  
(continued)**

- 6            I-86            **Unexpended Balances: Capitol, Capitol Visitor Center and State History Museum Repair and Preservation Projects (2016-17).** In addition to amounts appropriated above in Strategy A.1.2, Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 201921 (estimated to be \$700,000) in General Revenue are appropriated for the biennium beginning September 1, 201921 for repair and preservation projects at the Capitol, Capitol Visitor Center and Texas State History Museum.
- This rider is revised to reflect appropriate fiscal years and amounts.*
- 7            I-86            **Unexpended Balances: Maintenance of Historic Property at the Texas State Cemetery.** In addition to amounts appropriated above in Strategy A.1.3., State Cemetery, any unexpended and unobligated balances remaining as of August 31, 201921 (estimated to be \$100,000) in General Revenue are appropriated to the biennium beginning September 1, 201921 for maintenance of historic property at the Texas State Cemetery.
- Any unexpended and unobligated balances of these funds remaining as of August 31, 202022 appropriated to the State Preservation Board for the fiscal year beginning September 1, 202022 for the same purpose.
- This rider is revised to reflect appropriate fiscal years and amounts.*
- 8            I-87            **Unexpended Balances: Deferred Maintenance.** In addition to amounts appropriated above in Strategy A.1.2, Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 201921 (estimated to be \$1.5 million) in General Revenue are appropriated for the biennium beginning September 1, 201921 for deferred maintenance projects.
- This rider is revised to reflect appropriate fiscal years and amounts.*
- 9            I-87            ~~**Elevator Maintenance:** It is the intent of the Legislature that the Preservation Board expend funds in an amount necessary to complete maintenance, including preventative maintenance, for elevators, estimated to be \$88,000 during the 2020-21 biennium out of funds and accounts managed by the board outside the treasury.~~
- This rider is deleted.*

**3.B. Rider Revisions and Additions Request  
(continued)**

- 701            Article I            **Unexpended Balances: Texas State Cemetery Master Plan Phase I.** In addition to amounts appropriated above in Strategy A.1.3, State Cemetery, any unexpended and unobligated balances remaining as of August 31, 201921 (estimated to be \$2 million) in General Revenue are appropriated for the biennium beginning September 1, 201921 for the state cemetery master plan.
- 702            Article I            **Unexpended Balances: Governor's Mansion Security Updates.** In addition to amounts appropriated above in Strategy A.2.1, Building Maintenance, any unexpended and unobligated balances remaining as of August 31, 201921 (estimated to be \$75,000) in General Revenue are appropriated for the biennium beginning September 1, 201921 for the governor's mansion security updates.

**4.A. Exceptional Item Request Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 2:55:06PM

Agency code: 809

Agency name: **Preservation Board**

CODE	DESCRIPTION	Excp 2022	Excp 2023
	<b>Item Name:</b> Capitol, Capitol Extension and Capitol Visitors Center Repair and Preservation Projects <b>Item Priority:</b> 1 <b>IT Component:</b> No <b>Anticipated Out-year Costs:</b> No <b>Involve Contracts &gt; \$50,000:</b> Yes <b>Includes Funding for the Following Strategy or Strategies:</b> 01-01-02 Maintain State Capitol and Other Designated Buildings and Grounds		

**OBJECTS OF EXPENSE:**

5000	CAPITAL EXPENDITURES	33,605,000	0
	<b>TOTAL, OBJECT OF EXPENSE</b>	<b>\$33,605,000</b>	<b>\$0</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	33,605,000	0
	<b>TOTAL, METHOD OF FINANCING</b>	<b>\$33,605,000</b>	<b>\$0</b>

**DESCRIPTION / JUSTIFICATION:**

Part of ongoing long-term maintenance, rehabilitation and preservation program for the State Capitol, Capitol Extension and Capitol Visitors Center and their grounds. Projects include:

- Capitol Historic Roof Replacement
- Capitol/Extension Extension Waterproofing Project-Engineering
- Capitol/Extension Exterior Waterproofing Project-Phase 1
- Capitol Visitors Center Roof Repairs/Replacement
- Capitol Visitors Center Exterior Repairs/Refurbish
- Building Management Systems-HVAC/Fire/Plumbing/Central Plant
- Upgrades to Variable Speed Drives-Air Flow Control to Offices
- Electrical Power Cable Replacement from SHB Plant to Capitol
- Capitol Bollard System Repairs/Refurbish/Parts
- Governor's Mansion Colorado St. Bollard Replacement-Phase 2
- Capitol House and Senate Hearing Rooms-Audio System
- Electrical Transformer Replacement
- Refurbish Interior Shutters
- Refinish Interior Historic Brass and Wood Fixtures
- Capitol Extension Garage-Wedge Replacement/Enhancement
- Tree Program - Capitol Grounds

Agency code: 809

Agency name:

Preservation Board

**CODE DESCRIPTION**

**Excp 2022**

**Excp 2023**

Capitol Extension Garage-Refresh Roll-Up Doors  
Metal Work Refinishing

**EXTERNAL/INTERNAL FACTORS:**

The most significant externality affecting the agency is the aging of the facilities under our care. It has now been more than 25 years since the Capitol was restored and the Extension completed. These important structures are showing the wear of constant use by those who work in these buildings and the visiting public which exceeds one million people each year. As the equipment in the buildings ages, its ability to perform effectively and efficiently continues to diminish. The agency must contend with replacing infrastructure within the buildings or undertaking significant repair projects.

The State Capitol, the Capitol Extension and the Capitol Visitors Center and their surrounding grounds are used by millions of visitors annually.

**PCLS TRACKING KEY:**

**APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM :** 100.00

**CONTRACT DESCRIPTION :**

Architectural, engineering and construction contracts.

Agency code: 809

Agency name: **Preservation Board**

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Excp 2022</b>	<b>Excp 2023</b>
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<p><b>Item Name:</b> Texas State History Museum Repair and Renovation Projects  <b>Item Priority:</b> 2  <b>IT Component:</b> No  <b>Anticipated Out-year Costs:</b> No  <b>Involve Contracts &gt; \$50,000:</b> Yes</p>	<p><b>Includes Funding for the Following Strategy or Strategies:</b> 01-02-02    Manage and Operate the Bob Bullock Texas State History Museum</p>
--	--

**OBJECTS OF EXPENSE:**

5000	CAPITAL EXPENDITURES	2,465,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$2,465,000</b>	<b>\$0</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	2,465,000	0
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$2,465,000</b>	<b>\$0</b>

**DESCRIPTION / JUSTIFICATION:**

Texas State History Museum building systems, flooring and finishes are 20 years old. Projects include:  
 Building Systems Controls- Update Phase 1  
 Exterior Caulking  
 TSHM - Security System Maintenance Plan  
 TSHM - Maintenance of Variable Frequency Drives/Chillers  
 TSHM - Humidity Control/Outside Air System  
 TSHM - Freight Elevator Refresh  
 TSHM - ADA Accessible Door System in Lobby  
 TSHM - Mothers' Room with Furniture  
 TSHM - Exterior Relief/Star Cleaning/Refresh  
 TSHM - Carpet/Flooring/Baseboard  
 TSHM - Spirit Theatre Seats/Carpet  
 TSHM - Austin Room Finish Out  
 TSHM - Classroom Refresh

**EXTERNAL/INTERNAL FACTORS:**

The State History Museum is now 20 years old and has welcomed over 9 million visitors as of August 2020. Like the Capitol and Extension, its infrastructure is starting to show the signs of use and age, requiring additional funds to be spent to ensure the Museum can operate at full capacity. Since the Museum depends primarily on earned



4.A. Exceptional Item Request Schedule  
87th Regular Session, Agency Submission, Version 1  
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Agency name:

Preservation Board

**CODE DESCRIPTION**

**Excp 2022**

**Excp 2023**

revenues to cover its operating expenses, any shut down of the facilities would result in a loss of revenue that could not be replaced. The state invested \$80 million to build the Museum, and additional funds will be required to properly maintain and care for the building and protect the state's investment. Bonds issued to construct the Museum were retired in FY 2020.

**PCLS TRACKING KEY:**

**APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM :** 100.00

**CONTRACT DESCRIPTION :**

Architectural, engineering and construction contracts.

**4.A. Exceptional Item Request Schedule**  
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 2:55:06PM

Agency code: 809

Agency name:  
**Preservation Board**

CODE	DESCRIPTION	Excp 2022	Excp 2023
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<b>Item Name:</b>	Texas State Cemetery Master Plan Phase I Restoration of Funding
<b>Item Priority:</b>	3
<b>IT Component:</b>	No
<b>Anticipated Out-year Costs:</b>	No
<b>Involve Contracts &gt; \$50,000:</b>	Yes
<b>Includes Funding for the Following Strategy or Strategies:</b>	01-01-03 Operate and Maintain the Texas State Cemetery and Grounds

**OBJECTS OF EXPENSE:**

5000	CAPITAL EXPENDITURES	1,400,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,400,000</b>	<b>\$0</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	1,400,000	0
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,400,000</b>	<b>\$0</b>

**DESCRIPTION / JUSTIFICATION:**

Restoration of \$1.4 million in funding for Cemetery Master Plan Phase I. These funds were transferred to the State History Museum in FY 2020

**EXTERNAL/INTERNAL FACTORS:**

Portions of the State Cemetery Master Plan Phase I will be delayed without the restoration of original funding.

**PCLS TRACKING KEY:**

**APPROXIMATE PERCENTAGE OF EXCEPTIONAL ITEM :** 100.00

**CONTRACT DESCRIPTION :**

Architectural, engineering and construction contracts.

4.B. Exceptional Items Strategy Allocation Schedule  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 2:58:42PM

Agency code: 809 Agency name: Preservation Board

Code	Description	Excp 2022	Excp 2023
<b>Item Name:</b> Capitol, Capitol Extension and Capitol Visitors Center Repair and Preservation Projects			
<b>Allocation to Strategy:</b> 1-1-2 Maintain State Capitol and Other Designated Buildings and Grounds			
<b>OBJECTS OF EXPENSE:</b>			
5000	CAPITAL EXPENDITURES	33,605,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$33,605,000</b>	<b>\$0</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	33,605,000	0
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$33,605,000</b>	<b>\$0</b>
<b>FULL-TIME EQUIVALENT POSITIONS (FTE):</b>		0.0	0.0

Agency code: 809 Agency name: Preservation Board

Code	Description	Excp 2022	Excp 2023
<b>Item Name:</b> Texas State History Museum Repair and Renovation Projects			
<b>Allocation to Strategy:</b> 1-2-2 Manage and Operate the Bob Bullock Texas State History Museum			
<b>OBJECTS OF EXPENSE:</b>			
5000	CAPITAL EXPENDITURES	2,465,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$2,465,000</b>	<b>\$0</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	2,465,000	0
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$2,465,000</b>	<b>\$0</b>

4.B. Exceptional Items Strategy Allocation Schedule  
 87th Regular Session, Agency Submission, Version I  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 2:58:42PM

Agency code: 809 Agency name: Preservation Board

Code	Description	Excp 2022	Excp 2023
<b>Item Name:</b>	Texas State Cemetery Master Plan Phase I Restoration of Funding		
<b>Allocation to Strategy:</b>	1-1-3 Operate and Maintain the Texas State Cemetery and Grounds		
<b>OBJECTS OF EXPENSE:</b>			
5000	CAPITAL EXPENDITURES	1,400,000	0
<b>TOTAL, OBJECT OF EXPENSE</b>		<b>\$1,400,000</b>	<b>\$0</b>
<b>METHOD OF FINANCING:</b>			
1	General Revenue Fund	1,400,000	0
<b>TOTAL, METHOD OF FINANCING</b>		<b>\$1,400,000</b>	<b>\$0</b>

**4.C. Exceptional Items Strategy Request**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 9/24/2020  
**TIME:** 2:59:50PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds  
 STRATEGY: 2 Maintain State Capitol and Other Designated Buildings and Grounds

Service Categories:  
 Service: 05 Income: A.2 Age: B.3

CODE	DESCRIPTION	Excp 2022	Excp 2023
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**EFFICIENCY MEASURES:**

<u>1</u>	Cost Per Building Square Foot of Custodial Care	2.04	2.05
<u>2</u>	Cost Per Acre of Grounds Care	13,500.00	13,500.00
<u>3</u>	Average Number of Hours to Respond to a Service Request	1.00	1.00

**EXPLANATORY/INPUT MEASURES:**

<u>1</u>	Percent of Facilities Contract Terms Met	98.00 %	98.00 %
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**OBJECTS OF EXPENSE:**

5000	CAPITAL EXPENDITURES	33,605,000	0
	<b>Total, Objects of Expense</b>	<b>\$33,605,000</b>	<b>\$0</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	33,605,000	0
	<b>Total, Method of Finance</b>	<b>\$33,605,000</b>	<b>\$0</b>

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Capitol, Capitol Extension and Capitol Visitors Center Repair and Preservation Projects

4.C. Exceptional Items Strategy Request  
 87th Regular Session, Agency Submission, Version 1  
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DATE: 9/24/2020  
 TIME: 2:59:50PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 1 Preserve and Maintain Buildings and Grounds

Service Categories:

STRATEGY: 3 Operate and Maintain the Texas State Cemetery and Grounds

Service: 04 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2022	Exp 2023
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**EFFICIENCY MEASURES:**

<u>1</u> Cost Per Acre of Cemetery Grounds Care	14,679.00	14,679.00
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**OBJECTS OF EXPENSE:**

5000 CAPITAL EXPENDITURES	1,400,000	0
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<b>Total, Objects of Expense</b>	<b>\$1,400,000</b>	<b>\$0</b>
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**METHOD OF FINANCING:**

1 General Revenue Fund	1,400,000	0
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<b>Total, Method of Finance</b>	<b>\$1,400,000</b>	<b>\$0</b>
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**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Texas State Cemetery Master Plan Phase I Restoration of Funding

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History

OBJECTIVE: 2 Manage Education Programs and Manage History Museum

STRATEGY: 2 Manage and Operate the Bob Bullock Texas State History Museum

Service Categories:

Service: .04 Income: A.2 Age: B.3

<b>CODE</b>	<b>DESCRIPTION</b>	<b>Excp 2022</b>	<b>Excp 2023</b>
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**EXPLANATORY/INPUT MEASURES:**

<u>1</u>	Revenue Received from Museum Operations	4,664,046.00	4,978,982.00
<u>2</u>	Number of Visitors to the Museum	409,618.00	436,926.00
<u>3</u>	Number of School Student Visits to the Museum	54,460.00	58,090.00
<u>4</u>	Number of Distance Learning Participants	19,000.00	19,000.00
<u>5</u>	Number of Museum Programs Conducted	160.00	160.00
<u>6</u>	Number of Schools Using The Museum's Educational Programs	1,600.00	1,600.00

**OBJECTS OF EXPENSE:**

5000	CAPITAL EXPENDITURES	2,465,000	0
	<b>Total, Objects of Expense</b>	<b>\$2,465,000</b>	<b>\$0</b>

**METHOD OF FINANCING:**

1	General Revenue Fund	2,465,000	0
	<b>Total, Method of Finance</b>	<b>\$2,465,000</b>	<b>\$0</b>

**EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:**

Texas State History Museum Repair and Renovation Projects



**4.C. Exceptional Items Strategy Request**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

**DATE:** 9/24/2020  
**TIME:** 2:59:50PM

Agency Code: **809** Agency name: **Preservation Board**

GOAL: 1 Manage Capitol and Other Buildings/Grounds and Promote Texas History  
 OBJECTIVE: 3 Increase/Dedicate Agency Enterprise Proceeds to Education/Preservation  
 STRATEGY: 1 Manage Events, Exhibits, Activities & Operate Profitable Enterprises

Service Categories:  
 Service: 04 Income: A.2 Age: B.3

<u>CODE</u>	<u>DESCRIPTION</u>	<u>Excp 2022</u>	<u>Excp 2023</u>
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**EXPLANATORY/INPUT MEASURES:**

<u>1</u>	Revenue from Licensed Vendors in the Capitol	154,000.00	231,000.00
<u>2</u>	Net Income From the Capitol Gift Shops	350,000.00	400,000.00
<u>3</u>	Percent Change in Revenues	65.80 %	240.50 %
<u>4</u>	Income Received from Parking Operations	709,115.00	886,000.00

**General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline**

DATE: 9/24/2020

87th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

TIME: 3:01:27PM

Agency code: 809

Agency name: **Preservation Board**

GR Baseline Request Limit = \$29,630,835

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider				2023 Funds				Biennial Cumulative GR	Biennial Cumulative Ded	Page #	
2022 Funds				2023 Funds							
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded				
<b>Strategy: 1 - 1 - 1 Preserve State Capitol and Other Designated Buildings and Grounds</b>											
5.0	380,712	379,712	0	5.0	377,356	376,356	0	756,068	0	_____	
<b>Strategy: 1 - 1 - 2 Maintain State Capitol and Other Designated Buildings and Grounds</b>											
52.0	4,535,881	4,517,881	0	52.0	4,624,761	4,606,761	0	9,880,710	0	_____	
<b>Strategy: 1 - 1 - 3 Operate and Maintain the Texas State Cemetery and Grounds</b>											
7.5	622,691	622,691	0	7.5	602,691	602,691	0	11,106,092	0	_____	
<b>Strategy: 1 - 2 - 1 Manage Educational Program for State Capitol and Visitors Center</b>											
26.0	809,816	809,816	0	26.0	808,456	808,456	0	12,724,364	0	_____	
<b>Strategy: 1 - 2 - 2 Manage and Operate the Bob Bullock Texas State History Museum</b>											
26.9	1,753,713	1,753,713	0	26.9	1,753,713	1,753,713	0	16,231,790	0	_____	
<b>Strategy: 1 - 3 - 1 Manage Events, Exhibits, Activities &amp; Operate Profitable Enterprises</b>											
1.0	73,377	73,377	0	1.0	73,377	73,377	0	16,378,544	0	_____	
<b>Strategy: 2 - 1 - 1 Indirect Administration</b>											
18.0	1,583,347	1,583,347	0	18.0	1,582,362	1,582,362	0	19,544,253	0	_____	
<b>136.4</b>				<b>136.4</b>				<b>*****GR Baseline Request Limit=\$29,630,835*****</b>			
<b>Excp Item: 1 Capitol, Capitol Extension and Capitol Visitors Center Repair and Preservation Projects</b>											
0.0	33,605,000	33,605,000	0	0.0	0	0	0	53,149,253	0	_____	
<b>Strategy Detail for Excp Item: 1</b>											
<b>Strategy: 1 - 1 - 2 Maintain State Capitol and Other Designated Buildings and Grounds</b>											
0.0	33,605,000	33,605,000	0	0.0	0	0	0				
<b>Excp Item: 2 Texas State History Museum Repair and Renovation Projects</b>											
0.0	2,465,000	2,465,000	0	0.0	0	0	0	55,614,253	0	_____	

**General Revenue (GR) & General Revenue Dedicated (GR-D) Baseline**

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Agency code: 809

Agency name: **Preservation Board**

GR Baseline Request Limit = \$29,630,835

GR-D Baseline Request Limit = \$0

Strategy/Strategy Option/Rider								Biennial	Biennial	
2022 Funds				2023 Funds				Cumulative GR	Cumulative Ded	Page #
FTEs	Total	GR	Ded	FTEs	Total	GR	Ded			
<b>Strategy Detail for Excp Item: 2</b>										
Strategy: 1 - 2 - 2 <b>Manage and Operate the Bob Bullock Texas State History Museum</b>										
0.0	2,465,000	2,465,000	0	0.0	0	0	0			
<b>Excp Item: 3      Texas State Cemetery Master Plan Phase I Restoration of Funding</b>										
0.0	1,400,000	1,400,000	0	0.0	0	0	0	57,014,253	0	
<b>Strategy Detail for Excp Item: 3</b>										
Strategy: 1 - 1 - 3 <b>Operate and Maintain the Texas State Cemetery and Grounds</b>										
0.0	1,400,000	1,400,000	0	0.0	0	0	0			
136.4	\$47,229,537	\$47,210,537	\$0	136.4	\$9,822,716	\$9,803,716	0			

Agency code: **809**

Agency name: **Preservation Board**

**Category Code / Category Name**

*Project Sequence/Project Id/ Name*

**OOE / TOF / MOF CODE**

**Est 2020**

**Bud 2021**

**BL 2022**

**BL 2023**

**5003 Repair or Rehabilitation of Buildings and Facilities**

*1/1 Capitol, Capitol Visitor Center, and State History  
 Museum Repair and Preservation Projects (84th  
 Legislature)*

**OBJECTS OF EXPENSE**

Capital

General	5000	CAPITAL EXPENDITURES		\$3,475,019	\$1,130,955	\$0	\$0
		Capital Subtotal OOE, Project	1	\$3,475,019	\$1,130,955	\$0	\$0
		Subtotal OOE, Project	1	<b>\$3,475,019</b>	<b>\$1,130,955</b>	<b>\$0</b>	<b>\$0</b>

**TYPE OF FINANCING**

Capital

General	CA	1	General Revenue Fund	\$3,475,019	\$1,130,955	\$0	\$0
			Capital Subtotal TOF, Project	\$3,475,019	\$1,130,955	\$0	\$0
			Subtotal TOF, Project	<b>\$3,475,019</b>	<b>\$1,130,955</b>	<b>\$0</b>	<b>\$0</b>

*2/2 Maintenance of Historic Property at the Texas  
 State Cemetery (84th Legislature)*

**OBJECTS OF EXPENSE**

Capital

General	5000	CAPITAL EXPENDITURES		\$121,057	\$229,251	\$0	\$0
		Capital Subtotal OOE, Project	2	\$121,057	\$229,251	\$0	\$0
		Subtotal OOE, Project	2	<b>\$121,057</b>	<b>\$229,251</b>	<b>\$0</b>	<b>\$0</b>

**TYPE OF FINANCING**

Capital

5.A. Capital Budget Project Schedule  
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 Automated Budget and Evaluation System of Texas (ABEST)

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Agency name: Preservation Board

Category Code / Category Name

Project Sequence/Project Id/ Name

OOE / TOF / MOF CODE

Est 2020

Bud 2021

BL 2022

BL 2023

General CA	1	General Revenue Fund	\$121,057	\$229,251	\$0	\$0	
		Capital Subtotal TOF, Project	2	\$121,057	\$229,251	\$0	\$0
		Subtotal TOF, Project	2	\$121,057	\$229,251	\$0	\$0
<i>3/3 Deferred Maintenance (85th Legislature)</i>							
<b>OBJECTS OF EXPENSE</b>							
<u>Capital</u>							
General	5000	CAPITAL EXPENDITURES	\$2,084,437	\$2,063,482	\$0	\$0	
		Capital Subtotal OOE, Project	3	\$2,084,437	\$2,063,482	\$0	\$0
		Subtotal OOE, Project	3	\$2,084,437	\$2,063,482	\$0	\$0
<b>TYPE OF FINANCING</b>							
<u>Capital</u>							
General CA	1	General Revenue Fund	\$2,084,437	\$2,063,482	\$0	\$0	
		Capital Subtotal TOF, Project	3	\$2,084,437	\$2,063,482	\$0	\$0
		Subtotal TOF, Project	3	\$2,084,437	\$2,063,482	\$0	\$0
<i>4/4 Texas State Cemetery Master Plan Phase I (86th Legislature)</i>							
<b>OBJECTS OF EXPENSE</b>							
<u>Capital</u>							
General	5000	CAPITAL EXPENDITURES	\$368,862	\$3,831,138	\$0	\$0	
		Capital Subtotal OOE, Project	4	\$368,862	\$3,831,138	\$0	\$0
		Subtotal OOE, Project	4	\$368,862	\$3,831,138	\$0	\$0
<b>TYPE OF FINANCING</b>							

**5.A. Capital Budget Project Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:37:58PM

Agency code: 809

Agency name: Preservation Board

**Category Code / Category Name**

*Project Sequence/Project Id/ Name*

**OOE / TOF / MOF CODE**

**Est 2020**

**Bud 2021**

**BL 2022**

**BL 2023**

Capital

General	CA	1	General Revenue Fund		\$368,862	\$3,831,138	\$0	\$0
Capital Subtotal TOF, Project				4	\$368,862	\$3,831,138	\$0	\$0
Subtotal TOF, Project				4	<b>\$368,862</b>	<b>\$3,831,138</b>	<b>\$0</b>	<b>\$0</b>

*5/5 Governor's Mansion Security Upgrades (86th Legislature)*

**OBJECTS OF EXPENSE**

Capital

General	2009		OTHER OPERATING EXPENSE		\$80,584	\$119,416	\$0	\$0
Capital Subtotal OOE, Project				5	\$80,584	\$119,416	\$0	\$0
Subtotal OOE, Project				5	<b>\$80,584</b>	<b>\$119,416</b>	<b>\$0</b>	<b>\$0</b>

**TYPE OF FINANCING**

Capital

General	CA	1	General Revenue Fund		\$80,584	\$119,416	\$0	\$0
Capital Subtotal TOF, Project				5	\$80,584	\$119,416	\$0	\$0
Subtotal TOF, Project				5	<b>\$80,584</b>	<b>\$119,416</b>	<b>\$0</b>	<b>\$0</b>

*6/6 Capitol, Capitol Extension and Capitol Visitors Center repair and preservation projects.*

**OBJECTS OF EXPENSE**

Capital

General	5000		CAPITAL EXPENDITURES		\$0	\$0	\$0	\$0
Capital Subtotal OOE, Project				6	\$0	\$0	\$0	\$0

**5.A. Capital Budget Project Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:37:58PM

Agency code: 809

Agency name: Preservation Board

**Category Code / Category Name**

*Project Sequence/Project Id/ Name*

**OOE / TOF / MOF CODE**

**Est 2020**

**Bud 2021**

**BL 2022**

**BL 2023**

Subtotal OOE, Project 6

\$0

\$0

\$0

\$0

**TYPE OF FINANCING**

Capital

General CA 1 General Revenue Fund

\$0

\$0

\$0

\$0

Capital Subtotal TOF, Project 6

\$0

\$0

\$0

\$0

Subtotal TOF, Project 6

\$0

\$0

\$0

\$0

*7/7 Texas State History Museum repair, renovation and rehabilitation projects.*

**OBJECTS OF EXPENSE**

Capital

General 5000 CAPITAL EXPENDITURES

\$0

\$0

\$0

\$0

Capital Subtotal OOE, Project 7

\$0

\$0

\$0

\$0

Subtotal OOE, Project 7

\$0

\$0

\$0

\$0

**TYPE OF FINANCING**

Capital

General CA 1 General Revenue Fund

\$0

\$0

\$0

\$0

Capital Subtotal TOF, Project 7

\$0

\$0

\$0

\$0

Subtotal TOF, Project 7

\$0

\$0

\$0

\$0

*8/8 Texas State Cemetery Master Plan Phase I Restoration of Funding*

**OBJECTS OF EXPENSE**

Capital

General 5000 CAPITAL EXPENDITURES

\$0

\$0

\$0

\$0

**5.A. Capital Budget Project Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:37:58PM

Agency code: 809

Agency name: Preservation Board

**Category Code / Category Name**

*Project Sequence/Project Id/ Name*

**OOE / TOF / MOF CODE**

**Est 2020**

**Bud 2021**

**BL 2022**

**BL 2023**

Capital Subtotal OOE, Project	8	\$0	\$0	\$0	\$0
Subtotal OOE, Project	8	\$0	\$0	\$0	\$0
<b>TYPE OF FINANCING</b>					
<u>Capital</u>					
General CA 1 General Revenue Fund		\$0	\$0	\$0	\$0
Capital Subtotal TOF, Project	8	\$0	\$0	\$0	\$0
Subtotal TOF, Project	8	\$0	\$0	\$0	\$0
Capital Subtotal, Category	5003	\$6,129,959	\$7,374,242	\$0	\$0
Informational Subtotal, Category	5003				
<b>Total, Category</b>	<b>5003</b>	<b>\$6,129,959</b>	<b>\$7,374,242</b>	<b>\$0</b>	<b>\$0</b>
<b>AGENCY TOTAL -CAPITAL</b>		<b>\$6,129,959</b>	<b>\$7,374,242</b>	<b>\$0</b>	<b>\$0</b>
<b>AGENCY TOTAL -INFORMATIONAL</b>					
<b>AGENCY TOTAL</b>		<b>\$6,129,959</b>	<b>\$7,374,242</b>	<b>\$0</b>	<b>\$0</b>
<b>METHOD OF FINANCING:</b>					
<u>Capital</u>					
General 1 General Revenue Fund		\$6,129,959	\$7,374,242	\$0	\$0
Total, Method of Financing-Capital		\$6,129,959	\$7,374,242	\$0	\$0
<b>Total, Method of Financing</b>		<b>\$6,129,959</b>	<b>\$7,374,242</b>	<b>\$0</b>	<b>\$0</b>



**5.A. Capital Budget Project Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:37:58PM

Agency code: 809

Agency name: Preservation Board

Category Code / Category Name

*Project Sequence/Project Id/ Name*

OOE / TOF / MOF CODE

Est 2020

Bud 2021

BL 2022

BL 2023

TYPE OF FINANCING:

Capital

General CA CURRENT APPROPRIATIONS

\$6,129,959

\$7,374,242

\$0

\$0

Total, Type of Financing-Capital

\$6,129,959

\$7,374,242

\$0

\$0

Total, Type of Financing

\$6,129,959

\$7,374,242

\$0

\$0



<u>REVENUE GENERATION / COST SAVINGS</u>		
<u>REVENUE COST FLAG</u>	<u>MOF CODE</u>	<u>AVERAGE AMOUNT</u>
C	1	0.00

**Explanation:** See General Information tab

**Project Location:** Texas State Capitol, Texas State Capitol Extension, Capitol Visitors Center and their grounds

**Beneficiaries:** Visitors to the Texas State Capitol and Capitol Visitors Center  
State legislators and their staff whose offices are located in the Texas State Capitol or Texas State Capitol Extension

**Frequency of Use and External Factors Affecting Use:**  
Daily

**5.B. Capital Budget Project Information**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:39:45PM

Agency Code:	<b>809</b>	Agency name:	<b>Preservation Board</b>
Category Number:	<b>5003</b>	Category Name:	<b>REPAIR OR REHABILITATION</b>
Project number:	<b>7</b>	Project Name:	<b>TSHM Repair Projects</b>

**PROJECT DESCRIPTION**

**General Information**

Repair and Rehabilitation Projects include:  
 TSHM - Building Systems Controls- Update Phase 1  
 TSHM - Exterior Caulking  
 TSHM - Security System Maintenance Plan  
 TSHM - Maintenance of Variable Frequency Drives/Chillers  
 TSHM - Humidity Control/Outside Air System  
 TSHM - Freight Elevator Refresh  
 TSHM - ADA Accessible Door System in Lobby  
 TSHM - Mothers' Room with Furniture  
 TSHM - Exterior Relief/Star Cleaning/Refresh  
 TSHM - Carpet/Flooring/Baseboard  
 TSHM - Spirit Theatre Seats/Carpet  
 TSHM - Austin Room Finish Out  
 TSHM - Classroom Refresh

**PLCS Tracking Key** N/A  
**Number of Units / Average Unit Cost** N/A  
**Estimated Completion Date** August 31, 2023

<b>Additional Capital Expenditure Amounts Required</b>	<b>2024</b>	<b>2025</b>
	0	0

**Type of Financing** CA CURRENT APPROPRIATIONS  
**Projected Useful Life** Varies by project  
**Estimated/Actual Project Cost** \$0  
**Length of Financing/ Lease Period** N/A

<b><u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u></b>					<b>Total over project life</b>
<b>2022</b>	<b>2023</b>	<b>2024</b>	<b>2025</b>		
0	0	0	0		0

<b><u>REVENUE GENERATION / COST SAVINGS</u></b>		
<b><u>REVENUE COST FLAG</u></b>	<b><u>MOF CODE</u></b>	<b><u>AVERAGE AMOUNT</u></b>
C	1	0.00

**Explanation:** See General Information tab  
**Project Location:** Texas State History Museum

**5.B. Capital Budget Project Information**  
87th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
TIME: 3:39:45PM

**Beneficiaries:** Visitors to the Texas State History Museum  
Employees who work in the Texas State History Museum

**Frequency of Use and External Factors Affecting Use:**  
Daily

**5.B. Capital Budget Project Information**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 9/24/2020  
 TIME: 3:39:45PM

Agency Code:	809	Agency name:	Preservation Board
Category Number:	5003	Category Name:	REPAIR OR REHABILITATION
Project number:	8	Project Name:	State Cemetery Master Plan Phase I

**PROJECT DESCRIPTION**

**General Information**

Texas State Cemetery Master Plan Phase I - restoration of funds transferred to the Texas State History Museum in FY 2020

PLCS Tracking Key	N/A
Number of Units / Average Unit Cost	N/A
Estimated Completion Date	August 31, 2023

<b>Additional Capital Expenditure Amounts Required</b>	<b>2024</b>	<b>2025</b>
	0	0
Type of Financing	CA CURRENT APPROPRIATIONS	
Projected Useful Life	Varies by project	
Estimated/Actual Project Cost	\$0	
Length of Financing/ Lease Period	N/A	

<b><u>ESTIMATED/ACTUAL DEBT OBLIGATION PAYMENTS</u></b>					<b>Total over project life</b>
2022	2023	2024	2025		
0	0	0	0		0

<b><u>REVENUE GENERATION / COST SAVINGS</u></b>		
<b><u>REVENUE COST FLAG</u></b>	<b><u>MOF CODE</u></b>	<b><u>AVERAGE AMOUNT</u></b>
C	1	0.00

**Explanation:** See General Information tab  
**Project Location:** Texas State Cemetery  
**Beneficiaries:** Visitors to the Texas State Cemetery  
**Frequency of Use and External Factors Affecting Use:**  
 Daily

809 Preservation Board

Category Code / Category Name Project Number / Name OOE / TOF / MOF CODE		Exep 2022	Exep 2023
5003	Repair or Rehabilitation of Buildings and Facilities		
<u>6</u>	<u>Capitol/Ext/CVC Repair Projects</u>		
	Objects of Expense		
	5000 CAPITAL EXPENDITURES	33,605,000	0
	Subtotal OOE, Project 6	<b>33,605,000</b>	<b>0</b>
	Type of Financing		
CA	1 General Revenue Fund	33,605,000	0
	Subtotal TOF, Project 6	<b>33,605,000</b>	<b>0</b>
<u>7</u>	<u>TSHM Repair Projects</u>		
	Objects of Expense		
	5000 CAPITAL EXPENDITURES	2,465,000	0
	Subtotal OOE, Project 7	<b>2,465,000</b>	<b>0</b>
	Type of Financing		
CA	1 General Revenue Fund	2,465,000	0
	Subtotal TOF, Project 7	<b>2,465,000</b>	<b>0</b>
<u>8</u>	<u>State Cemetery Master Plan Phase I</u>		
	Objects of Expense		
	5000 CAPITAL EXPENDITURES	1,400,000	0
	Subtotal OOE, Project 8	<b>1,400,000</b>	<b>0</b>
	Type of Financing		
CA	1 General Revenue Fund	1,400,000	0
	Subtotal TOF, Project 8	<b>1,400,000</b>	<b>0</b>
	Subtotal Category 5003	<b>37,470,000</b>	<b>0</b>
	AGENCY TOTAL	<b>37,470,000</b>	<b>0</b>

809 Preservation Board

Category Code / Category Name

*Project Number / Name*

OOE / TOF / MOF CODE

Excp 2022

Excp 2023

METHOD OF FINANCING:

1 General Revenue Fund

37,470,000

0

**Total, Method of Financing**

**37,470,000**

**0**

TYPE OF FINANCING:

CA CURRENT APPROPRIATIONS

37,470,000

0

**Total, Type of Financing**

**37,470,000**

**0**



Agency code: 809 Agency name: Preservation Board

Category Code/Name

Project Sequence/Project Id/Name

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>5003 Repair or Rehabilitation of Buildings and Facilities</b>					
<i>1/1 Capitol, CVC, and TSHM Renewal</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-2 BUILDING MAINTENANCE	3,475,019	1,130,955	\$0	\$0
	TOTAL, PROJECT	\$3,475,019	\$1,130,955	\$0	\$0
<i>2/2 Cemetery Maintenance</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-3 STATE CEMETERY	121,057	229,251	0	0
	TOTAL, PROJECT	\$121,057	\$229,251	\$0	\$0
<i>3/3 Deferred Maintenance</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-2 BUILDING MAINTENANCE	2,084,437	2,063,482	0	0
	TOTAL, PROJECT	\$2,084,437	\$2,063,482	\$0	\$0
<i>4/4 State Cemetery Master Plan Phase I</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-3 STATE CEMETERY	368,862	3,831,138	0	0
	TOTAL, PROJECT	\$368,862	\$3,831,138	\$0	\$0
<i>5/5 Governor's Mansion Security</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-2 BUILDING MAINTENANCE	80,584	119,416	0	0

Agency code: 809 Agency name: Preservation Board

Category Code/Name

Project Sequence/Project Id/Name

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
	TOTAL, PROJECT	\$80,584	\$119,416	\$0	\$0
<i>6/6 Capitol/Ext/CVC Repair Projects</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-2 BUILDING MAINTENANCE	0	0	\$0	\$0
	TOTAL, PROJECT	\$0	\$0	\$0	\$0
<i>7/7 TSHM Repair Projects</i>					
<b>GENERAL BUDGET</b>					
Capital	1-2-2 MANAGE STATE HISTORY MUSEUM	0	0	0	0
	TOTAL, PROJECT	\$0	\$0	\$0	\$0
<i>8/8 State Cemetery Master Plan Phase I</i>					
<b>GENERAL BUDGET</b>					
Capital	1-1-3 STATE CEMETERY	0	0	0	0
	TOTAL, PROJECT	\$0	\$0	\$0	\$0
	TOTAL CAPITAL, ALL PROJECTS	\$6,129,959	\$7,374,242	\$0	\$0
	TOTAL INFORMATIONAL, ALL PROJECTS				
	TOTAL, ALL PROJECTS	\$6,129,959	\$7,374,242	\$0	\$0

809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str Strategy Name

Est 2020

Bud 2021

BL 2022

BL 2023

5003 Repair or Rehabilitation of Buildings and Facilities

*1 Capitol, CVC, and TSHM Renewal*

OOE

Capital

1-1-2 BUILDING MAINTENANCE

General Budget

5000 CAPITAL EXPENDITURES

3,475,019

1,130,955

0

0

TOTAL, OOE's

\$3,475,019

\$1,130,955

0

0

MOF

GENERAL REVENUE FUNDS

Capital

1-1-2 BUILDING MAINTENANCE

General Budget

1 General Revenue Fund

3,475,019

1,130,955

0

0

TOTAL, GENERAL REVENUE FUNDS

\$3,475,019

\$1,130,955

0

0

TOTAL, MOF's

\$3,475,019

\$1,130,955

0

0

809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>2 Cemetery Maintenance</b>					
<b>OOE</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<b>General Budget</b>					
5000	CAPITAL EXPENDITURES	121,057	229,251	0	0
TOTAL, OOE's		<b>\$121,057</b>	<b>\$229,251</b>	<b>0</b>	<b>0</b>
<b>MOF</b>					
<b>GENERAL REVENUE FUNDS</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<b>General Budget</b>					
1	General Revenue Fund	121,057	229,251	0	0
TOTAL, GENERAL REVENUE FUNDS		<b>\$121,057</b>	<b>\$229,251</b>	<b>0</b>	<b>0</b>
TOTAL, MOF's		<b>\$121,057</b>	<b>\$229,251</b>	<b>0</b>	<b>0</b>

809 Preservation Board

Category Code/Name	Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>3 Deferred Maintenance</b>						
OOE						
Capital						
1-1-2 BUILDING MAINTENANCE						
<u>General Budget</u>						
	5000	CAPITAL EXPENDITURES	2,084,437	2,063,482	0	0
		TOTAL, OOE's	<u>\$2,084,437</u>	<u>\$2,063,482</u>	<u>0</u>	<u>0</u>
MOF						
GENERAL REVENUE FUNDS						
Capital						
1-1-2 BUILDING MAINTENANCE						
<u>General Budget</u>						
	1	General Revenue Fund	2,084,437	2,063,482	0	0
		TOTAL, GENERAL REVENUE FUNDS	<u>\$2,084,437</u>	<u>\$2,063,482</u>	<u>0</u>	<u>0</u>
		TOTAL, MOF's	<u>\$2,084,437</u>	<u>\$2,063,482</u>	<u>0</u>	<u>0</u>

**809 Preservation Board**

Category Code/Name

*Project Sequence/Name*

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>4 State Cemetery Master Plan Phase I</b>					
<b>OOE</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<u>General Budget</u>					
5000	CAPITAL EXPENDITURES	368,862	3,831,138	0	0
TOTAL, OOE's		<b>\$368,862</b>	<b>\$3,831,138</b>	<b>0</b>	<b>0</b>
<b>MOF</b>					
<b>GENERAL REVENUE FUNDS</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<u>General Budget</u>					
1	General Revenue Fund	368,862	3,831,138	0	0
TOTAL, GENERAL REVENUE FUNDS		<b>\$368,862</b>	<b>\$3,831,138</b>	<b>0</b>	<b>0</b>
TOTAL, MOF's		<b>\$368,862</b>	<b>\$3,831,138</b>	<b>0</b>	<b>0</b>

809 Preservation Board

Category Code/Name	Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<i>5 Governor's Mansion Security</i>						
OOE						
Capital						
1-1-2 BUILDING MAINTENANCE						
<u>General Budget</u>						
	2009	OTHER OPERATING EXPENSE	80,584	119,416	0	0
		TOTAL, OOE's	<u>\$80,584</u>	<u>\$119,416</u>	<u>0</u>	<u>0</u>
MOF						
GENERAL REVENUE FUNDS						
Capital						
1-1-2 BUILDING MAINTENANCE						
<u>General Budget</u>						
	1	General Revenue Fund	80,584	119,416	0	0
		TOTAL, GENERAL REVENUE FUNDS	<u>\$80,584</u>	<u>\$119,416</u>	<u>0</u>	<u>0</u>
		TOTAL, MOF's	<u>\$80,584</u>	<u>\$119,416</u>	<u>0</u>	<u>0</u>

809 Preservation Board

Category Code/Name

*Project Sequence/Name*

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>6 Capitol/Ext/CVC Repair Projects</b>					
OOE					
Capital					
1-1-2 BUILDING MAINTENANCE					
<u>General Budget</u>					
5000	CAPITAL EXPENDITURES	0	0	0	0
TOTAL, OOE's		\$0	\$0	0	0
MOF					
GENERAL REVENUE FUNDS					
Capital					
1-1-2 BUILDING MAINTENANCE					
<u>General Budget</u>					
1	General Revenue Fund	0	0	0	0
TOTAL, GENERAL REVENUE FUNDS		\$0	\$0	0	0
TOTAL, MOFs		\$0	\$0	0	0



809 Preservation Board

Category Code/Name	Project Sequence/Name	Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>7 TSHM Repair Projects</b>							
<b>OOE</b>							
Capital							
<b>1-2-2 MANAGE STATE HISTORY MUSEUM</b>							
<u>General Budget</u>							
	5000	CAPITAL EXPENDITURES		0	0	0	0
		TOTAL, OOE's		\$0	\$0	0	0
<b>MOF</b>							
GENERAL REVENUE FUNDS							
Capital							
<b>1-2-2 MANAGE STATE HISTORY MUSEUM</b>							
<u>General Budget</u>							
	1	General Revenue Fund		0	0	0	0
		TOTAL, GENERAL REVENUE FUNDS		\$0	\$0	0	0
		TOTAL, MOF's		\$0	\$0	0	0

809 Preservation Board

Category Code/Name

Project Sequence/Name

Goal/Obj/Str	Strategy Name	Est 2020	Bud 2021	BL 2022	BL 2023
<b>8 State Cemetery Master Plan Phase I</b>					
<b>OOE</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<b><u>General Budget</u></b>					
5000	CAPITAL EXPENDITURES	0	0	0	0
TOTAL, OOE's		\$0	\$0	0	0
<b>MOF</b>					
<b>GENERAL REVENUE FUNDS</b>					
<b>Capital</b>					
<b>1-1-3 STATE CEMETERY</b>					
<b><u>General Budget</u></b>					
1	General Revenue Fund	0	0	0	0
TOTAL, GENERAL REVENUE FUNDS		\$0	\$0	0	0
TOTAL, MOF's		\$0	\$0	0	0

**809 Preservation Board**

		Est 2020	Bud 2021	BL 2022	BL 2023
<b>CAPITAL</b>					
<b><u>General Budget</u></b>					
<b>GENERAL REVENUE FUNDS</b>					
	<b>TOTAL, GENERAL BUDGET</b>	\$6,129,959	\$7,374,242	0	0
		6,129,959	7,374,242	0	0
	<b>TOTAL, ALL PROJECTS</b>	\$6,129,959	\$7,374,242	0	0

809 Preservation Board

Category Code/Name

Project Number/Name

Goal/Obj/Str	Strategy Name	Excp 2022	Excp 2023
5003 Repair or Rehabilitation of Buildings and Facilities			
6	Capitol/Ext/CVC Repair Projects		
1 1 2	BUILDING MAINTENANCE	33,605,000	0
	TOTAL, PROJECT	33,605,000	0
7	TSHM Repair Projects		
1 2 2	MANAGE STATE HISTORY MUSEUM	2,465,000	0
	TOTAL, PROJECT	2,465,000	0
8	State Cemetery Master Plan Phase I		
1 1 3	STATE CEMETERY	1,400,000	0
	TOTAL, PROJECT	1,400,000	0
	<b>TOTAL, ALL PROJECTS</b>	<b>37,470,000</b>	<b>0</b>

**6.A. Historically Underutilized Business Supporting Schedule**  
 87th Regular Session, Agency Submission, Version 1  
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 9/24/2020  
 Time: 3:50:44PM

Agency Code: 809 Agency: Preservation Board

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

**A. Fiscal Year - HUB Expenditure Information**

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2018			Total Expenditures FY 2018		HUB Expenditures FY 2019			Total Expenditures FY 2019	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	FY 2019		
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	21.1 %	60.0%	38.9%	\$226,625	\$377,749	21.1 %	0.0%	-21.1%	\$0	\$113,271	
32.9%	Special Trade	32.9 %	9.3%	-23.6%	\$141,189	\$1,515,677	32.9 %	13.6%	-19.3%	\$258,010	\$1,898,226	
23.7%	Professional Services	23.7 %	4.4%	-19.3%	\$23,180	\$522,112	23.7 %	6.3%	-17.4%	\$20,672	\$328,676	
26.0%	Other Services	26.0 %	2.6%	-23.4%	\$98,153	\$3,817,954	26.0 %	6.7%	-19.3%	\$328,726	\$4,871,409	
21.1%	Commodities	12.2 %	3.1%	-9.1%	\$108,095	\$3,472,249	12.2 %	4.4%	-7.8%	\$159,737	\$3,664,596	
	<b>Total Expenditures</b>		<b>6.2%</b>		<b>\$597,242</b>	<b>\$9,705,741</b>		<b>7.1%</b>		<b>\$767,145</b>	<b>\$10,876,178</b>	

**B. Assessment of Fiscal Year - Efforts to Meet HUB Procurement Goals**

**Attainment:**

The agency exceeded or attained one of five, or 20%, of the applicable statewide HUB procurement goals in FY 2018 and none of the applicable HUB procurement goals in FY 2019.

**Applicability:**

The "Heavy Construction" category was not applicable to agency operations in both FY 2018 and FY 2019 since the agency did not have any strategies or programs related to this category.

**Factors Affecting Attainment:**

The majority of HUB reportable agency funds are spent on either competitively bid projects or for the purchase of specialized goods and services. The agency requested competitive bids on 89 projects in FY 2018 - FY 2019. Of the 1,968 HUBs solicited for competitive bids, only 2% responded with a bid. The agency contracts directly with vendors for many highly specialized goods and services where the HUB vendor base is very limited or non-existent. One example is the leasing and ongoing maintenance of the IMAX® projection system at the Bullock Texas State History Museum. Another example from the Museum operation is the leasing of traveling exhibits for display in the temporary exhibit area. An additional challenge for the agency HUB program is the purchase of products for resale in the Capitol and Museum Gift Shops. Typically, these items are unique products available from only one vendor or are products that are mass-produced and available at the best price from large, national suppliers. The agency must choose resale products that satisfy the needs of our visitors, while providing the most profitable return for this self-funding enterprise.

**"Good-Faith" Efforts:**

In FY 2018 - 2019, conducted 280 individual transactions with HUB vendors.

**6.A. Historically Underutilized Business Supporting Schedule**  
87th Regular Session, Agency Submission, Version 1  
Automated Budget and Evaluation System of Texas (ABEST)

Date: 9/24/2020  
Time: 3:50:44PM

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Agency Code: 809 Agency: Preservation Board

Conduct one-on-one specialized forums with HUBs and procurement staff on a continual basis to provide vendors with a better understanding of how to do business with the agency.

Invite HUB vendors to promote their products and services to purchasing staff and agency end-users.

Work with currently used HUB vendors to facilitate re-certification.

Post HUB program and bid opportunity information on the Agency's web site.

Attend all pre-bid/proposal meetings and give instruction on successful completion of the HUB Subcontracting Plan.

Maintain positive working relationships with current agency HUB vendors.

Provide monthly HUB reports to agency management regarding HUB participation.

**6.B. Current Biennium Onetime Expenditure Schedule**

Agency Code: 809	Agency Name: STATE PRESERVATION BOARD	Prepared By: CYNTHIA PROVINE	Date: 08/25/2020	
Item	2020-21 Est/Bud		2022-23 Baseline Request	
	Amount	MOF	Amount	MOF
Texas History Education Program A.2.2. State History Museum	\$897,349	1	UB	1
Capitol, CVC & TSHM Repair & Preservation Projects A.1.2. Building Maintenance	\$4,605,974	1	UB	1
State Cemetery Maintenance A.1.3. State Cemetery	\$350,308	1	UB	1
Deferred Maintenance A.1.2. Building Maintenance	\$4,147,919	1	UB	1
State Cemetery Master Plan Phase I A.1.3. State Cemetery	\$4,200,000	1	UB	1
Governor's Mansion Security Upgrades A.1.2. Building Maintenance	\$200,000	1	UB	1
	\$14,401,550			

**6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern  
STATE PRESERVATION BOARD**

<b>ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2022-2023 GAA BILL PATTERN</b>	<b>\$ 21,482,978</b>
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<u>Fund Name</u>	<i>Capitol Fund</i>
Beginning Balance in FY 2020	\$ 17,113,868
Estimated Revenues FY 2020	2,575,249
Estimated Revenues FY 2021	2,517,936
<b>FY 2020-2021 Total</b>	<b>\$ 22,207,053</b>
Estimated Beginning Balance in FY 2022	\$ 16,171,345
Estimated Revenues FY 2022	2,685,448
Estimated Revenues FY 2023	2,626,185
<b>FY 2022-2023 Total</b>	<b>\$ 21,482,978</b>

**Constitutional or Statutory Creation and Use of Funds:**

The Capitol Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 443.0101. The Fund holds private donations and net proceeds produced by the Capitol enterprises (Capitol Giftshops, Capitol Visitors Parking Garage, Capitol Complex parking meters and lessees of the Capitol Extension space such as the cafeteria, the press area and cellular carrier space). Capitol Fund expenditures are first limited to the purpose specified by the donor and then to educational programs, the acquisition and preservation of historical artifacts and the overall benefit of the buildings managed by the agency.

**Method of Calculation and Revenue Assumptions:**

These estimates reflect current revenue levels and assume levels of economic activity over the years. Any further volatility in the economy would impact these estimates.

Not reflected above are approximately \$5.3 million in expenses for the FY 2022-2023 biennium, reducing the balance at August 31, 2023 to approximately \$16.2 million.



**6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern  
STATE PRESERVATION BOARD**

<b>ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2022-2023 GAA BILL PATTERN</b>	<b>\$</b>	<b>10,029,270</b>
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<b>Fund Name</b> <i>Museum Fund</i>		
Beginning Balance in FY 2020	\$	2,074,983
Estimated Revenues FY 2020		3,223,449
Estimated Revenues FY 2021		3,691,665
<b>FY 2020-2021 Total</b>	<b>\$</b>	<b>8,990,097</b>
Estimated Beginning Balance in FY 2022	\$	26,441
Estimated Revenues FY 2022		4,729,471
Estimated Revenues FY 2023		5,273,358
<b>FY 2022-2023 Total</b>	<b>\$</b>	<b>10,029,270</b>
<b>Constitutional or Statutory Creation and Use of Funds:</b>		
<p>The Museum Fund is a trust held outside the Treasury with the Texas Treasury Safekeeping Trust Company and managed by the Texas Comptroller of Public Accounts per Government Code Section 445.012</p>		
<b>Method of Calculation and Revenue Assumptions:</b>		
<p>These estimates reflect actuals for FY 2020, budgeted amounts for FY 2021, and estimates for FY 2022 and FY 2023. Any further volatility in the economy would impact these estimates.</p> <p>Not reflected above are approximately \$10.9 million in estimated expenses for the FY 2022-2023 biennium, reducing the balance at August 31, 2023 to approximately <b>(\$849,000)</b>.</p>		

**6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern**  
**STATE PRESERVATION BOARD**

<b>ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2022-2023 GAA BILL PATTERN</b>	<b>\$ 763,510</b>
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**Fund Name**    *Mansion Renewal Trust Fund*

Beginning Balance in FY 2020	\$	809,710
Estimated Revenues FY 2020		13,450
Estimated Revenues FY 2021		13,450
<b>FY 2020-2021 Total</b>	<b>\$</b>	<b>836,610</b>
Estimated Beginning Balance in FY 2022	\$	736,610
Estimated Revenues FY 2022		13,450
Estimated Revenues FY 2023		13,450
<b>FY 2022-2023 Total</b>	<b>\$</b>	<b>763,510</b>

**Constitutional or Statutory Creation and Use of Funds:**

The Mansion Renewal Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code 443.0295. The Fund is statutorily designated to "be used only for the purposes of performing major repairs to or preserving the Governor's Mansion ."

**Method of Calculation and Revenue Assumptions:**

FY 2020 through FY 2023 revenue consists of depository interest estimated at \$13,450 per year. Expense estimate include a contingency amounts of \$50,000 per year.

**6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern  
STATE PRESERVATION BOARD**

<b>ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2022-2023 GAA BILL PATTERN</b>	<b>\$</b>	<b>2,336,972</b>
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<b>Fund Name</b> <i>Capital Renewal Trust Fund</i>		
Beginning Balance in FY 2020	\$	3,139,890
Estimated Revenues FY 2020		49,270
Estimated Revenues FY 2021		49,272
<b>FY 2020-2021 Total</b>	<b>\$</b>	<b>3,238,432</b>
Estimated Beginning Balance in FY 2022	\$	2,238,432
Estimated Revenues FY 2022		49,270
Estimated Revenues FY 2023		49,270
<b>FY 2022-2023 Total</b>	<b>\$</b>	<b>2,336,972</b>
<b>Constitutional or Statutory Creation and Use of Funds:</b>		
<p>The Capital Renewal Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code Section 443.0101. The Fund is statutorily designated to "be used only for the purposes of maintaining and preserving the Capitol, the General Land office Building, their contents and grounds."</p>		
<b>Method of Calculation and Revenue Assumptions:</b>		
<p>Per Government Code Section 443.0103(d), the Board has authority to transfer money from the Capitol Fund to the Capital Renewal Trust Fund, except for private donations. FY 2020 through FY 2023 revenue consists of depository interest estimated at \$49,270 per year. Estimated expenses include a contingency amount of \$500,000 per year.</p>		

**6.H. Estimated Total of All Agency Funds Outside the GAA Bill Pattern  
STATE PRESERVATION BOARD**

<b>ESTIMATED GRAND TOTAL OF AGENCY FUNDS OUTSIDE THE 2022-2023 GAA BILL PATTERN</b>	<b>\$ 10,867,406</b>
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<b>Fund Name</b> <i>Cemetery Preservation Trust Fund</i>	
Beginning Balance in FY 2020	\$ 10,233,206
Estimated Revenues FY 2020	158,550
Estimated Revenues FY 2021	158,550
<b>FY 2020-2021 Total</b>	<b>\$ 10,550,306</b>
Estimated Beginning Balance in FY 2022	\$ 10,550,306
Estimated Revenues FY 2022	158,550
Estimated Revenues FY 2023	158,550
<b>FY 2022-2023 Total</b>	<b>\$ 10,867,406</b>
<b>Constitutional or Statutory Creation and Use of Funds:</b>	
<p>The Cemetery Preservation Trust Fund is a trust fund established outside the Treasury with the Comptroller and administered by the board per Government Code 2165.2565. The Fund is statutorily designated to "be used only to maintain, renovate, make major repairs or capital improvements to, or preserve the State Cemetery, or acquire land in close proximity to the State Cemetery for expansion of the Cemetery."</p>	
<b>Method of Calculation and Revenue Assumptions:</b>	
<p>FY 2020 through FY 2023 revenue consists of depository interest estimated at \$158,550 per year.</p>	

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